

14. VALUATION CERTIFICATES

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Our Ref: VKL11.1364.07

18th June 2012

Board of Director

MESSRS. OCK SETIA ENGINEERING SDN. BHD.

No. 11 & 13, Jalan Puteri 2/6

Bandar Puteri

47100 Puchong

Selangor Darul Ehsan.

Dear Sirs,

VALUATION OF A SINGLE (1) STOREY DETACHED WAREHOUSE ANNEXED WITH A THREE (3) STOREY OFFICE BUILDING BEARING POSTAL ADDRESS NO. 79 & 80, HICOM SECTOR B, JALAN GADUNG 27/93A, SHAH ALAM, 40000 SELANGOR DARUL EHSAN

This Valuation Certificate has been prepared for inclusion in the prospectus of OCK Group Berhad to be dated 29th June 2012 in relation to the proposed listing of OCK Group Berhad on the ACE Market of Bursa Malaysia Securities Berhad. The property is a single (1) storey detached warehouse annexed with a three (3) storey office building identified as P.T. Nos. 629 & 630 held under Title Nos. H.S. (D) 63627 & 63628 respectively, Mukim Damansara, District of Petaling, State of Selangor bearing postal address No. 79 & 80, Hicom Sector B, Jalan Gadung 27/93A, Shah Alam, 40000 Selangor Darul Ehsan.

In accordance with your instructions to value the abovementioned property for the purpose of submission to SC and the inclusion of this Valuation Certificate in the Prospectus, we have inspected the abovementioned property on the date as stated in the schedule below and the material date of valuation is taken to be the date of inspection is 21st September 2011. We had also extracted particulars of the titles at the Selangor Registry of Land Titles on the 13th October 2011 and gathered other necessary information to arrive at our opinion of value.

The basis of valuation is the "Market Value" which is defined as the estimated amount for which the property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently, and without compulsion. For the purpose of this Valuation, the interest being valued is the freehold interest of the subject property.

This valuation has been prepared in accordance with the Asset Valuation Guidelines issued by the SC and the Malaysian Valuation Standards issued by the Board of Valuers, Appraisers and Estate Agents, Malaysia and with the necessary professional responsibility and due diligence.



(Property, Plant & Machinery Valuation)

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14. VALUATION CERTIFICATES (Cont'd)

Brief descriptions of the Subject Property are as follows:-

Our Ref : VKL11.1364.07 Date of Inspection and Valuation : 21st September 2011										
Title Particulars	<table border="1"> <thead> <tr> <th>P.T. Nos.</th> <th>Title H.S. (D) Nos.</th> <th>Site Areas (Sq. Ft.)</th> </tr> </thead> <tbody> <tr> <td>629</td> <td>63627</td> <td>23,250</td> </tr> <tr> <td>630</td> <td>63628</td> <td>32,550</td> </tr> </tbody> </table> <p> Subject Properties : These titles are held under the Mukim of Damansara, District of Petaling, State of Selangor Darul Ehsan. </p> <p> Tenure : Freehold. </p> <p> Category of Land Use : Perusahaan. </p> <p> Registered Owner : OCK SETIA ENGINEERING SDN BHD. </p>	P.T. Nos.	Title H.S. (D) Nos.	Site Areas (Sq. Ft.)	629	63627	23,250	630	63628	32,550
P.T. Nos.	Title H.S. (D) Nos.	Site Areas (Sq. Ft.)								
629	63627	23,250								
630	63628	32,550								
General Description	<p>The subject property is a single storey detached warehouse annexed with a three (3) storey office building</p> <p><u>Site</u></p> <p>The sites are two (2) adjoining plots of industrial land which are rectangular in shape.</p> <p>The sites are generally flat in terrain and lie at the same level with the frontage road, Jalan Gadung 27/93A.</p> <p>They have a total frontage of about 108.204 metres and an average depth of about 47.909 metres.</p> <p>The site boundaries are demarcated by partly 3 feet brick wall and partly corrugated metal sheets whilst the main access to the property is secured by a pair of metal swing gate mounted on plastered brick wall.</p> <p><u>Building</u></p> <p>The single (1) storey detached warehouse annexed with a three (3) storey office building erected on the sites are in a good condition and state of repairs.</p> <p>The building has been issued with a Certificate of Fitness for Occupation by the Majlis Perbandaran Shah Alam (MPSA) on 20th June 1995.</p> <p>We also noted that the building plan has been approved by the Majlis Perbandaran Shah Alam (MPSA) on 2nd December 1993.</p>									

14. VALUATION CERTIFICATES (Cont'd)

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	<p>As at the time of our inspection, there were no breaches of the relevant laws, regulations, rules and requirements relating to the property. We further noted that the buildings have no significant refurbishment or renovation.</p> <p>At the time of our inspection, we noted that the building is provided with lifts, fire fighting system, central air-conditioned, CCTV, electrical services, water services and telecommunication services.</p> <p>The basic construction details of the building include reinforced concrete frame, reinforced concrete flat roof, soft board ceiling sheets for office and no false ceiling for factory area, cement plastered brick wall and reinforced concrete floor slabs. The floor finishes are generally of cement rendering, ceramic tiles and carpet felt.</p> <p>The building accommodates production area, warehouse area, lobby area, laboratory, office rooms, general office area, toilets, switch room and pantry.</p> <p>The approximate gross floor areas of the building are as follows ;</p> <table border="1" data-bbox="475 898 1066 1039"> <thead> <tr> <th><u>Building</u></th> <th><u>Sq. Ft.</u></th> </tr> </thead> <tbody> <tr> <td>Single storey detached warehouse</td> <td>24,750</td> </tr> <tr> <td>Three storey shop/office</td> <td>10,704</td> </tr> <tr> <td>Total Area</td> <td>35,454</td> </tr> </tbody> </table>	<u>Building</u>	<u>Sq. Ft.</u>	Single storey detached warehouse	24,750	Three storey shop/office	10,704	Total Area	35,454
<u>Building</u>	<u>Sq. Ft.</u>								
Single storey detached warehouse	24,750								
Three storey shop/office	10,704								
Total Area	35,454								
<p>Planning Approval</p>	<p>Based on the Majlis Bandaraya Shah Alam Structure Plan 2020, we noted the subject property is located within an area zoned for industrial use.</p>								
<p>Occupancy Status</p>	<p>At the time of our inspection, we noted the subject property was tenant occupied.</p> <p>The tenant is Clariant (Malaysia) Sdn Bhd and the monthly rental is RM49,770.00. The tenancy is for 3 years commencing from 1st June 2010 to 31st May 2013 with another 3 years option.</p>								
<p>Method of Valuation</p>	<p>In arriving at the Market Value for the Subject Properties, we have adopted the following methods of valuation:</p> <p>Comparison Method</p> <p>This method of valuation seeks to determine the value of the property being valued by comparing and adopting as a yardstick recent transactions and sale evidences involving other similar properties in the vicinity. Due considerations are given for such factors including location, plot size, improvements made if any, surrounding developments, facilities and amenities available.</p> <p>Cost Method</p> <p>This approach seeks to ascertain the value of the property through the summation of the value components of the land and cost of building. In determining the value of the land, the analysed apportionment value attributable to the land is adopted as described in the comparison method, whilst making due allowances to factors of location, plot size, accessibility and other relevant factors.</p> <p>In determining the cost of building, current estimates on constructional costs to erect equivalent buildings are adopted, taking into consideration of similar accommodation in terms of size, construction, finishes, contractors' overheads, fees and profits. Appropriate adjustments are then made for factors of obsolescence and existing physical condition of the building.</p>								

14. VALUATION CERTIFICATES (Cont'd)

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	<p>Investment Method</p> <p>The Investment Method of Valuation involves in analysing the current rent passing as agreed in the lease agreement. Thereafter, in the reversion we have estimated the current rental income that can accrue to this property if it is made available for letting based on the same tenancy term in the open market. From this gross income, a deduction is made for the landlord's outgoing in owning and managing the property as a form of investment. The remaining net income is then capitalized at a suitable net yield over the life of the investment of the remaining unexpired term.</p> <p>We have considered the Comparison and Cost Methods of Valuation as the most appropriate method to determine the Market Value of the subject property due to sufficient evidence of values.</p>
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Comparison & Cost Methods of Valuationi) Analysis of Comparables to derive the land value :

Details	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5
Property	No. 11, Jalan 33/5, Sek 27, Shah Alam	No. 7, Jalan 33/5, Sek 27, Shah Alam	No. 16, Jalan 33/5, Sek 27, Shah Alam	No. 24, Jalan 26/3, Sek 26, Shah Alam	A7, Kawasan Miel, Jalan Pasaran 23/5
Lot No.	Lot No. 62055 held under Title No. PM 2939, Pekan Hicom, District of Petaling, State of Selangor	Lot No. 62057 held under Title No. PM 2941, Pekan Hicom, District of Petaling, State of Selangor	Lot No. 62053 held under Title No. PM 2937, Pekan Hicom, District of Petaling, State of Selangor	P.T. No. 24 held under Title No. H.S. (D) 71253, Mukim Damansara, District of Petaling, State of Selangor	P.T. No. 42 Seksyen 23 held under Title No. H.S. (D) 113070, Bandar Shah Alam, District of Petaling, State of Selangor
Source	Jabatan Penilaian Dan Perkhidmatan Harta (JPPH)	Jabatan Penilaian Dan Perkhidmatan Harta (JPPH)	Jabatan Penilaian Dan Perkhidmatan Harta (JPPH)	Jabatan Penilaian Dan Perkhidmatan Harta (JPPH)	Jabatan Penilaian Dan Perkhidmatan Harta (JPPH)
Type	Vacant industrial land	Vacant industrial land	Vacant industrial land	Detached warehouse	Detached warehouse
Land area	29,827 sq. ft.	31,839.65 sq. ft.	57,135 sq. ft.	43,558.57 sq. ft.	55,218.86 sq. ft.
Tenure	99 years leasehold (92 years unexpired term)	99 years leasehold (92 years unexpired term)	99 years leasehold (92 years unexpired term)	Freehold	99 years leasehold (85 years unexpired term)
Price	RM2,380,000.00	RM2,419,810.00	RM4,568,000.00	RM5,500,000.00	RM4,800,000.00
Date	3.11.2010	18.10.2010	14.10.2010	9.8.2010	12.7.2010
Analysed Land Value	RM79.79 psf	RM76.00 psf	RM79.95 psf	RM87.49 psf	RM86.93 psf
Adjustment Factors	POSITIVE ADJUSTMENT was made to the time and tenure	POSITIVE ADJUSTMENT was made to the time and tenure	POSITIVE ADJUSTMENT was made to the time, size and tenure.	POSITIVE ADJUSTMENT was made to the time and size	POSITIVE ADJUSTMENT was made to the time, size and tenure
Adjusted Land value	RM89.00 psf	RM85.00 psf	RM93.00 psf	RM94.00 psf	RM97.00 psf

The above analysis shows the adjusted values ranging from RM85.00 psf to RM97.00 psf.

Based on the above, we have relied on Comparable 1 as the best comparable due to its similar locality and date of transaction to arrive at RM89.00 per sq. ft.

14. VALUATION CERTIFICATES (Cont'd)

ii) Analysis of construction cost to derive the building value :

Under the cost method of valuation, the analysis includes the following parameters:-

Valuation Parameters	Remarks
Replacement Cost New	Main building : RM100.00 per sq feet to RM135.00 per sq feet Ancillary building : RM60.00 per sq. feet to RM80.00 per sq feet
Estimated life span	60 years
Age of building	Approximately 16 years
Depreciation	27%

Having considered the above Comparison and Cost Methods of Valuation, we have arrived at a market value of **Ringgit Malaysia Seven Million Eight Hundred And Forty Thousand Only (RM7,840,000.00)**.

Investment Method of Valuation

As a cross reference, we have applied the investment method of valuation in arriving at the market value of the subject property by capitalizing the net rental income using a suitable net yield over the life of the investment of the remaining unexpired term.

Analysis using the Investment Method of Valuation includes the following parameters:-

Valuation Parameters	Remarks
Market Rental	Rental for the term period is RM49,770 per month whilst the adopted market rental for the reversionary period is RM49,920 per month or an approximate equivalent to RM1.40 per sq ft after making adjustments from actual rentals of similar properties in the neighbourhood localities and other comparable areas. Appropriate adjustments are then made for location, time, size and condition.
Lettable Floor Area	35,658 sq. feet
Building Outgoings	The average monthly outgoings of the subject property is analysed from the information given to us by the client for the current financial year. These include assessment, quit rent, insurance, repair and maintenance which analysed at RM0.17 per sq. ft. per month.
Capitalization Rate (Yield)	Based on our analysis on current yield of similar property, we noted that the yield is in range of 7.08% to 8.19%. Therefore, our adopted yields are 7.0% for the term period and 7.5% for the reversionary period.
Net Present Value	We have discounted the future income of the investment using a discount rate of 8% to arrive at the present value of the subject property. We adopted 8% per annum based on current cost of funds.
Void	Since there was no evidence on occupancy rate of similar properties in the vicinity, we have assumed a 5% minimum industry percentage for consideration of void factor.

Having capitalized the net annual income using 7.0% and 7.5% yields at sinking fund of 3%, we have arrived at a market value of **Ringgit Malaysia Seven Million Five Hundred And Fifty Thousand Only (RM7,550,000.00)**.

14. VALUATION CERTIFICATES (Cont'd)

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Reconciliation of Values

Based on the analysis and valuation using the Comparison and Cost Methods of Valuation as well as Investment Method of Valuation, we have derived the following market values:-

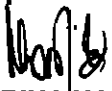
Methods of Valuation	Market Value derived
Comparison & Cost Methods	RM7,840,000.00
Investment Method	RM7,550,000.00

Based on the above values derived, we have adopted the Comparison Method & Cost Methods of Valuation as our main approach due to sufficient evidences of values where all the comparable properties were transacted within reasonable time frame, close proximity and similar nature of properties.

Opinion of Value

In our opinion, the Market Value of P.T. Nos. 629 & 630 held under Title Nos. H.S. (D) 63627 & 63628 respectively, Mukim Damansara, District of Petaling, State of Selangor bearing postal address No. 79 & 80, Hicom Sector B, Jalan Gadung 27/93A, 40000 Selangor Darul Ehsan with the benefit of two (2) separate unencumbered freehold titles, with vacant possession and also subject to the above provisions is **Ringgit Malaysia Seven Million Eight Hundred And Forty Thousand Only (RM7,840,000.00)**.

For and on behalf of
**RAINE & HORNE INTERNATIONAL
ZAKI + PARTNERS SDN. BHD.**


NORIHARUN
BSC (Hons) Estate Management
Registered Valuer
Reg. No. V-634



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14. VALUATION CERTIFICATES (Cont'd)

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(Company No. 99440-T)

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Our Ref: VKL11.1365.07

18th June 2012

Board of Director
MESSRS. OCK SETIA ENGINEERING SDN. BHD.

No. 11 & 13, Jalan Puteri 2/6

Bandar Puteri

47100 Puchong

Selangor Darul Ehsan.

Dear Sirs,

VALUATION OF A THREE (3) STOREY INTERMEDIATE TERRACE SHOP OFFICE BEARING POSTAL ADDRESS NO. 21, JALAN PJS 8/18, DATARAN MENTARI, BANDAR SUNWAY, 46150 PETALING JAYA, SELANGOR DARUL EHSAN

This Valuation Certificate has been prepared for inclusion in the prospectus of OCK Group Berhad to be dated 29th June 2012 in relation to the proposed listing of OCK Group Berhad on the ACE Market of Bursa Malaysia Securities Berhad. The property is a three (3) storey intermediate terrace shop office identified as P.T. No. 703 held under Title No. H.S. (D) 194910, Bandar Sunway, District of Petaling, State of Selangor bearing postal address No. 21, Jalan PJS 8/18, Dataran Mentari, Bandar Sunway, 46150 Petaling Jaya, Selangor Darul Ehsan.

In accordance with your instructions to value the abovementioned property for the purpose of submission to SC and the inclusion of this Valuation Certificate in the Prospectus, we have inspected the abovementioned property on the date as stated in the schedule below and the material date of valuation is 21st September 2011. We had also extracted particulars of the title at the Registry of Land Titles, Selangor on 13th October 2011 and gathered other necessary information to arrive at our opinion of value.

The basis of valuation is the "Market Value" which is defined as the estimated amount for which the property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently, and without compulsion. For the purpose of this Valuation, the interest being valued is the 99 years leasehold interest of the subject property having an unexpired term of 91 years.

This valuation has been prepared in accordance with the Asset Valuation Guidelines issued by the SC and the Malaysian Valuation Standards issued by the Board of Valuers, Appraisers and Estate Agents, Malaysia and with the necessary professional responsibility and due diligence.



(Property, Plant & Machinery Valuation)

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14. VALUATION CERTIFICATES (Cont'd)

Brief descriptions of the subject property are as follows:-

Our Ref : VKL11.1365.07 Date of Inspection and Valuation : 21st September 2011	
Title Particulars	Property : P.T. No. 703, Bandar Sunway, District of Petaling, State of Selangor. Title No : H.S. (D) 194910. Tenure : 99 years leasehold expiring on 6th November 2102. The unexpired term of lease is approximately 91 years. Category of Land Use : Bangunan. Titled Site Area : 1,765 sq. feet. Registered Owner : OCK SETIA ENGINEERING SDN BHD.
General Description	<p>The subject property is an intermediate three (3) storey terrace shop office.</p> <p>Site</p> <p>The site is an intermediate terrace shop lot which is rectangular in shape.</p> <p>The site is generally flat in physical terrain and lies slightly higher than the frontage road, Jalan PJS 8/18.</p> <p>It has a frontage of about 6.710 metres onto Jalan PJS 8/18 and a depth of about 24.384 metres.</p> <p>Building</p> <p>The three (3) storey intermediate terrace shop office erected on the site is in a good condition and state of repairs.</p> <p>The building has been issued with Certificate of Fitness for Occupation by the Majlis Bandaraya Petaling Jaya on 18th August 2008.</p> <p>As at the time of our inspection, there were no breaches of the relevant laws, regulations, rules and requirements relating to the property. We further noted that the building has no significant refurbishment or renovation.</p> <p>The basic construction details of the building include reinforced concrete frame, metal deck flat roof and suspended gypsum ceiling boards, plastered brick walls and reinforced concrete floor slabs. The floor finishes include ceramic tiles, cement rendering, carpet felt, vinyl and pebble wash stone.</p> <p>The building accommodates shop area, general office area, office rooms, file room, meeting room, pantry, bathroom/wcs, A/C room and store room.</p> <p>The approximate built-up areas of this building are as follows:-</p>

14. VALUATION CERTIFICATES (Cont'd)

	<table border="1"> <thead> <tr> <th>Built-Up Areas</th> <th>Sq. Feet</th> </tr> </thead> <tbody> <tr> <td>Main Floor Area</td> <td>5,060</td> </tr> <tr> <td>Ancillary Floor Area</td> <td>220</td> </tr> <tr> <td>Total</td> <td>5,280</td> </tr> </tbody> </table>	Built-Up Areas	Sq. Feet	Main Floor Area	5,060	Ancillary Floor Area	220	Total	5,280
Built-Up Areas	Sq. Feet								
Main Floor Area	5,060								
Ancillary Floor Area	220								
Total	5,280								
Planning Provision	The subject property is zoned for commercial use as per titled land use.								
Tenancy Status	At the time of our inspection, we noted the building was partly tenant occupied and partly unoccupied where the first and second floors were tenanted at RM2,277 per month and RM1,800 per month respectively. The tenancies are scheduled for expiry on 31st August 2012.								
Method of Valuation	<p>In arriving at the Market Value, we have adopted the following methods of valuation :</p> <p><u>Comparison Method</u></p> <p>This method of valuation seeks to determine the value of the property being valued by comparing and adopting as a yardstick recent transactions and sale evidences involving other similar properties in the vicinity. Due considerations are given for such factors including location, plot size, improvements made if any, surrounding developments, facilities and amenities available.</p> <p><u>Cost Method</u></p> <p>This approach seeks to ascertain the value of the property through the summation of the value components of the land and cost of building. In determining the value of the land, the analysed apportionment value attributable to the land is adopted as described in the comparison method, whilst making due allowances to factors of location, plot size, accessibility and other relevant factors.</p> <p>In determining the cost of building, current estimates on constructional costs to erect equivalent buildings are adopted, taking into consideration of similar accommodation in terms of size, construction, finishes, contractors' overheads, fees and profits. Appropriate adjustments are then made for factors of obsolescence and existing physical condition of the building.</p> <p><u>Investment Method</u></p> <p>The Investment Method of Valuation involves in analysing the current rent passing as agreed in the tenancy agreement. Thereafter, in the reversion we have estimated the current rental income that can accrue to this property if it is made available for letting based on the same tenancy term in the open market. From this gross income, a deduction is made for the landlord's outgoing in owning and managing the property as a form of investment. The remaining net income is then capitalized at a suitable net yield over the life of the investment of the remaining unexpired term.</p> <p>We have considered the Comparison and Cost Methods of Valuation as the most appropriate method to determine the Market Value of the subject property due to sufficient evidence of values.</p>								

14. VALUATION CERTIFICATES (Cont'd)

Comparison & Cost Methods of Valuationi) Analysis of comparables to derive the land value:

Details	Comparable 1	Comparable 2	Comparable 3
Property	No. 11, Jalan PJS 8/18, PJS 8	No. 23A, Jalan PJS 8/17, PJS 8	No. 12B, Jalan PJS 8/10, PJS 8
Source	Jabatan Penilaian & Perkhidmatan Harta (JPPH)	Jabatan Penilaian & Perkhidmatan Harta (JPPH)	Jabatan Penilaian & Perkhidmatan Harta (JPPH)
Type	An intermediate 3 storey terrace shop/offices	An intermediate 3 storey terrace shop/offices	An intermediate 3 storey terrace shop/offices
Tenure	Leasehold	Leasehold	Leasehold
Land Area	1765 sq. ft. (164.000 sq. m.)	1765 sq. ft. (164.000 sq. m.)	1765 sq. ft. (164.000 sq. m.)
Price	RM 2,500,000.00	RM 1,850,000.00	RM 1,600,000.00
Date	20th August 2010	13th April 2010	1st December 2009
Main Floor Area (MFA)	5,060 sq. ft.	5,060 sq. ft.	5,060 sq. ft.
Ancillary Floor Area (AFA)	220 sq. ft.	220 sq. ft.	220 sq. ft.
Analysed land value	RM1082.32 per sq. ft.	RM714.11 per sq. ft.	RM572.49 per sq. ft.
Adjustment factors	POSITIVE ADJUSTMENT made for time whilst NEGATIVE ADJUSTMENT for location	POSITIVE ADJUSTMENT made for time whilst NEGATIVE ADJUSTMENT for position	POSITIVE ADJUSTMENT made for time & position
Adjusted land value	RM974.09 per sq. ft.	RM767.67 per sq. ft.	RM701.30 per sq. ft.

The above analysis shows the adjusted values ranging from RM701.30 psf to RM974.09 psf.

Based on the above, we have relied on Comparable 2 as the best comparable due to its close proximity with the subject property and recent date of transaction to arrive at RM767.67 psf.

ii) Analysis of constructional cost to derive the building value

Under this method of valuation, the analysis includes the following parameters:-

Valuation Parameters	Remarks
Replacement Cost New	Main building : RM120.00 per sq feet Ancillary building : RM60.00 per sq. feet
Estimated life span	60 years
Age of building	Approximately 3 years
Depreciation	5%

Having considered the above Comparison and Cost Methods of Valuation, we have arrived at a market value of Ringgit Malaysia One Million Nine Hundred And Fifty Thousand Only (RM1,950,000.00).

14. VALUATION CERTIFICATES (Cont'd)


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Investment Method of Valuation

As a cross reference, we have applied the investment method of valuation in arriving at the market value of the subject property by capitalizing the net rental income using a suitable net yield over the life of the investment of the remaining unexpired term.

Under this method of valuation, the adopted rental rates for the subject property are as follows:-

Floor Levels	Lettable Areas (sq feet)	Rental (Term)	Rental (Reversionary)
Ground Floor	1,540	RM0,000	RM6,000
First Floor	1,760	RM2,277	RM2,500
Second Floor	1,760	RM1,800	RM1,800

For the current term, we have adopted the passing rentals and for reversionary term, we have based our justification on current and asking rentals of similar buildings.

Analysis using the Investment Method of Valuation includes the following parameters:-

Valuation Parameters	Remarks
Building Outgoings	The average monthly outgoings of the subject property is analysed from the information given to us by the client for the current financial year. These include assessment, quit rent, insurance, repair and maintenance which analysed at RM0.14 per sq. ft. per month.
Capitalization Rate (Yield)	Based on our analysis on current yield of similar property, we noted that the yield is in the region of 6%. Therefore, our adopted yield is 6.0% for term period and 6.5% for reversionary period. The adopted yield for term period is lower than reversionary period due to secured tenancy.
Net Present Value	We have discounted the future income of the investment using a discount rate of 8% to arrive at the present value of the subject property. We adopted 8% per annum based on current cost of funds.
Void	Since there was no evidence on occupancy rate of similar properties in the vicinity due to the surrounding properties are fully occupied, we have assumed a 5% minimum industry percentage for consideration of void factor.

Having capitalized the net annual income using 6.0% to 6.5% yield at sinking fund of 3%, we have arrived at a market value of **Ringgit Malaysia One Million Five Hundred And Eighty Eight Thousand Only (RM1,588,000.00)**.

Reconciliation of Values

Based on the analysis and valuation using the Comparison and Cost Methods of Valuation as well as Investment Method of Valuation, we have derived the following market values:-

Methods of Valuation	Market Value derived
Comparison & Cost Methods	RM1,950,000.00
Investment Method	RM1,588,000.00

We have adopted the Comparison Method & Cost Methods of Valuation as our main approach due to sufficient evidences of values where all the comparable properties were transacted within reasonable time frame, close proximity and similar nature of properties.

14. VALUATION CERTIFICATES (Cont'd)

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Raine & Horne International Zaki + Partners Sdn. Bhd.

Opinion of Value

In our opinion, the Market Value of P.T. No. 703 held under Title No. H.S. (D) 194910, Bandar Sunway, District of Petaling, State of Selangor bearing postal address No. 21, Jalan PJS 8/18, Dataran Mentari, Bandar Sunway, 46150 Petaling Jaya, Selangor Darul Ehsan with the benefit of an unencumbered leasehold title having about 91 years unexpired term, with vacant possession and also subject to the above provisions is **Ringgit Malaysia One Million Nine Hundred And Fifty Thousand Only (RM1,950,000.00)**.

For and on behalf of
**RAINE & HORNE INTERNATIONAL
ZAKI + PARTNERS SDN. BHD.**



NORIIA HARUN
BSC (Hons) Estate Management
Registered Valuer
Reg. No. V-634



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14. VALUATION CERTIFICATES (Cont'd)

Raine&Horne®

Raine & Horne International
Zaki + Partners Sdn. Bhd.

(Company No. 99440-T)

Perpetual 99, Jalan Raja Muda Abdul Aziz
50300 Kuala Lumpur, Malaysia

Telephone : 03-2698 0911

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Twitter : twitter@raineandhorneMY

Our Ref: VKL11.1366.07

Date: 18th June 2012

MESSRS. OCK SETIA ENGINEERING SDN BHD

No. 11 & 13, Jalan Puteri 2/6

Bandar Puteri

47100 Puchong

Selangor Darul Ehsan

Dear Sirs,

VALUATION OF AN INTERMEDIATE ONE AND A HALF (1½) STOREY SEMI-DETACHED FACTORY BEARING POSTAL ADDRESS NO. 6, JALAN PTP 1/1, TAMAN PERINDUSTRIAN TASIK PERDANA @ PUCHONG, 47120 PUCHONG, SELANGOR DARUL EHSAN

This Valuation Certificate has been prepared for inclusion in the prospectus of OCK Group Berhad to be dated 29th June 2012 in relation to the proposed listing of OCK Group Berhad on the ACE Market of Bursa Malaysia Securities Berhad. The property is an intermediate one and a half (1½) storey semi-detached factory identified as P.T. No. 41553 held under Title No. H.S. (M) 19182, Mukim of Dengkil, District of Sepang, State of Selangor bearing postal address No. 6, Jalan PTP 1/1, Taman Perindustrian Tasik Perdana @ Puchong, 47120 Puchong, Selangor Darul Ehsan.

In accordance with your instructions to value the abovementioned property for the purpose of submission to SC and the inclusion of this Valuation Certificate in the Prospectus, we have inspected the abovementioned property on the date as stated in the schedule below and the material date of valuation is 29th September 2011. We had also extracted particulars of the title at the Land Offices, Sepang on 17th October 2011 and gathered other necessary information to arrive at our opinion of value.

The basis of valuation is the "Market Value" which is defined as the estimated amount for which the property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently, and without compulsion. For the purpose of this Valuation, the interest being valued is the 99 years leasehold interest of the subject property having an unexpired term of 96 years.

This valuation has been prepared in accordance with the Asset Valuation Guidelines issued by the SC and the Malaysian Valuation Standards issued by the Board of Valuers, Appraisers and Estate Agents, Malaysia and with the necessary professional responsibility and due diligence.



(Property, Plant & Machinery Valuation)

Perunding Harta Tanah Antarabangsa • International Property Consultants

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14. VALUATION CERTIFICATES (Cont'd)

Brief descriptions of the subject property are as follows:-

Our Ref	: VKL11.1366.07.
Date of Inspection and Valuation	: 29th September 2011.
Title Particulars	<p>Property : P.T. 41553 held under title No. H.S. (M) 19182, Mukim of Dengkil, District of Sepang, State of Selangor.</p> <p>Tenure : 99 years leasehold expiring 24th November 2107. The unexpired term of lease is approximately 96 years.</p> <p>Category of Land Use : Perusahaan / Perindustrian.</p> <p>Site Area : 8,125 sq. feet.</p> <p>Registered Owner : OCK M & E Sdn Bhd.</p>
General Description	<p>The subject property is a one and a half (1½) storey semi-detached factory</p> <p><u>Site</u></p> <p>The site is a semi-detached industrial lot which is rectangular in shape. It is generally flat in physical terrain and lies at the same level with the frontage road, Jalan PTP 1/1. It has a frontage of about 19.8 metres onto Jalan PTP 1/1 and a depth of about 38.1 metres.</p> <p>The site boundaries are demarcated by plastered brickwalls fencing. Access to the subject property is secured by metal sliding gates mounted on brickwork gate posts.</p> <p><u>Building</u></p> <p>The one and a half (1½) storey semi-detached factory (light industrial) erected on the site is in a good condition.</p> <p>The building is a newly completed building and already issued with Certificate of Completion and Compliance (CCC) by Zone Architect on 21st September 2011.</p> <p>As at the time of our inspection, there were no breaches of the relevant laws, regulations, rules and requirements relating to the property. We further noted that the buildings have no significant refurbishment or renovation.</p> <p>The basic construction details of the building include reinforced concrete frame, metal deck roof, plastered board ceiling and skim coat, plastered brickwalls and reinforced concrete floor slabs.</p> <p>The building accommodates factory area, office area, toilets and a/c room.</p> <p>The main built-up area of this building is 375.6 sq. metres (4,043 sq. ft.).</p>
Planning Provision	The subject property is zoned for industrial as per titled land use.
Occupancy Status :	At the time of our inspection, we noted the subject property was unoccupied.

14. VALUATION CERTIFICATES (Cont'd)

<p>Method of Valuation</p>	<p>In arriving at the Market Value of the subject property, we have adopted the following methods of valuation.</p> <p><u>Comparison Method</u></p> <p>This method of valuation seeks to determine the value of the property being valued by comparing and adopting as a yardstick recent transactions and sale evidences involving other similar properties in the vicinity. Due considerations are given for such factors including location, plot size, improvements made if any, surrounding developments, facilities and amenities available.</p> <p><u>Cost Method</u></p> <p>This approach seeks to ascertain the value of the property through the summation of the value components of the land and cost of building. In determining the value of the land, the analysed apportionment value attributable to the land is adopted as described in the comparison method, whilst making due allowances to factors of location, plot size, accessibility and other relevant factors.</p> <p>In determining the cost of building, current estimates on constructional costs to erect equivalent buildings are adopted, taking into consideration of similar accommodation in terms of size, construction, finishes, contractors' overheads, fees and profits. Appropriate adjustments are then made for factors of obsolescence and existing physical condition of the building.</p> <p><u>Investment Method</u></p> <p>The Investment Method of Valuation involves in analysing the current rent passing as agreed in the lease agreement. Thereafter, in the reversion we have estimated the current rental income that can accrue to this property if it is made available for letting based on the same tenancy term in the open market. From this gross income, a deduction is made for the landlord's outgoing in owning and managing the property as a form of investment. The remaining net income is then capitalized at a suitable net yield over the life of the investment of the remaining unexpired term.</p> <p>We have considered the Comparison and Cost Methods of Valuation as the most appropriate method to determine the Market Value of the subject property due to sufficient evidences of values.</p>
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14. VALUATION CERTIFICATES (Cont'd)

Comparison Method of Valuationi) Analysis of comparables to derive the land value

Details	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 5
Property	No. 6, Jalan PTP 1/3, Taman Perindustrian Tasik Perdana	No. 3, Jalan PTP 1/5, Taman Perindustrian Tasik Perdana	No. 2A, Jalan PTP 1/3, Taman Perindustrian Tasik Perdana	No. 5, Jalan TPM, Taman Meranti Jaya	No. 1, Jalan Utama 2/30, Perindustrian Maju Jaya
Lot No.	P.T. 41545 held under Title No. H.S.(M) 19174, Mukim of Dengkil, District of Sepang, State of Selangor	P.T. 41543 held under Title No. H.S.(M) 19172, Mukim of Dengkil, District of Sepang, State of Selangor	P.T. 41546 held under Title No. H.S.(M) 19175, Mukim of Dengkil, District of Sepang, State of Selangor	P.T. 43974 held under Title No. H.S.(D) 30850, Mukim of Dengkil, District of Sepang, State of Selangor	Lot 3357 held under Title No. Pajakan Negeri 61145, Pekan Puchong Perdana, District of Petaling, State of Selangor
Type	1½ storey semi-detached factory	1½ storey semi-detached factory	1½ storey semi-detached factory	1½ storey semi-detached factory	1½ storey semi-detached factory
Land Area	8,125 sq. ft.	8,125 sq. ft.	8,125 sq. ft.	9,860 sq. ft.	10,990 sq. ft.
Tenure	99 years leasehold (96 years unexpired term)	99 years leasehold (96 years unexpired term)	99 years leasehold (96 years unexpired term)	Freehold	99 years leasehold (85 years unexpired term)
Price	RM1,725,160.00	RM1,545,160.00	RM1,545,160.00	RM3,000,000.00	RM2,000,000.00
Date	19/2/2010	9/11/2009	29/9/2009	12/1/2011	7/10/2010
Built-up Area	4,043 sq. ft.	4,043 sq. ft.	4,043 sq. ft.	5,047 sq. ft.	4,100 sq. ft.
Analysed Land Value (psf)	RM145.98	RM123.82	RM123.82	RM235.83	RM133.48
Adjustment factors	POSITIVE ADJUSTMENT made for location and time	POSITIVE ADJUSTMENT made for location and time	POSITIVE ADJUSTMENT made for location and time	POSITIVE ADJUSTMENT made for time and size whilst NEGATIVE ADJUSTMENT made for tenure	POSITIVE ADJUSTMENT made for time, size and tenure
Adjusted Land Value (psf)	RM164.22	RM142.39	RM142.39	RM224.04	RM153.51

The above analysis shows adjusted values ranging from RM142.39 psf to RM224.04 psf.

Based on the above, we have relied on Comparable 1 as the best comparable due to its similarities to the subject property in terms of land size, location and latest date of transaction to arrive at land value RM164.22 psf.

ii) Analysis of constructional cost to derive the building value

Having considered the prevailing construction cost, we have adopted a market rate of RM130.00 per sq. ft. to be the replacement cost new of the one and a half (1½) storey semi-detached factory and RM40.00 per sq. ft. for the ancillary building. The various adjusted rates are derived from recent construction costs for comparable factory premises in the locality and their respective construction details. We have not taken into consideration depreciation rate for the said building due to the building is newly completed.

The Market Value as derived from the Comparison and Cost Methods of Valuation is **Ringgit Malaysia One Million Eight Hundred And Forty Thousand Only (RM1,840,000.00).**

14. VALUATION CERTIFICATES (Cont'd)**Investment Method of Valuation**

As a cross reference, we have applied the investment method of valuation in arriving at the market value of the subject property by capitalizing the net rental income using a suitable net yield over the life of the investment of the remaining unexpired term.

Analysis using the Investment Method of Valuation includes the following parameters:-

Valuation Parameters	Remarks
Market Rental	The adopted market rental is RM11,000 per month which is equivalent to RM2.72 psf after making adjustments from asking rentals of similar properties in the neighbourhood localities and other comparable areas. Appropriate adjustments are then made for size and asking rentals.
Lettable Floor Area	4,043 sq. feet
Building Outgoings	The average monthly outgoings of the subject property is analysed from the information given to us by the client for the current financial year. These include assessment, quit rent, insurance, repair and maintenance which analysed at RM0.23 per sq. ft. per month.
Capitalization Rate (Yield)	Based on our analysis on current yield of similar property, we noted that the yield is in range of 7.21% to 7.48%. Therefore, our adopted yield is 7.3%.
Void	Since there was no evidence on occupancy rate of similar properties in the vicinity due to its newly completed scheme, we have assumed a 5% minimum industry percentage for consideration of void factor.

Having capitalized the net annual income using 7.3% yield at sinking fund of 3%, we have arrived at a market value of **Ringgit Malaysia One Million Five Hundred And Ten Thousand Only (RM1,510,000.00)**.

Reconciliation of Values

Based on the analysis and valuation using the Comparison and Cost Methods of Valuation as well as Investment Method of Valuation, we have derived the following market values:-

Methods of Valuation	Market Value derived
Comparison & Cost Methods	RM1,840,000.00
Investment Method	RM1,510,000.00

Based on the above values derived, we have adopted the Comparison & Cost Methods of Valuation as our main approach due to sufficient evidences of value where all the comparable properties were transacted within reasonable time frame, close proximity and similar nature of properties.

14. VALUATION CERTIFICATES (Cont'd)

Raine & Horne
Raine & Horne International Zaki + Partners Sdn. Bhd.

Opinion of Value

In our opinion, the Market Value of P.T. No. 41553 held under Title No. H.S. (M) 19182, Mukim of Dengkil, District of Sepang, State of Selangor bearing postal address No. 6, Jalan PTP 1/1, Taman Perindustrian Tasik Perdana @ Puchong, 47120 Puchong, Selangor Darul Ehsan with the benefit of an unencumbered 99 years leasehold title having about 96 years unexpired term, with vacant possession and also subject to the above provisions is **Ringgit Malaysia One Million Eight Hundred And Forty Thousand Only (RM1,840,000.00).**

For and on behalf of
**RAINE & HORNE INTERNATIONAL
ZAKI + PARTNERS SDN. BHD.**



NORHA HARUN
BSC (Hons) Estate Management
Registered Valuer
Reg. No. V-634



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15. DIRECTORS' REPORT



Registered Office:
No. 24-3
Jalan Tun Sambanthan 3
50470 Kuala Lumpur

18 JUN 2012

The shareholders of OCK Group Berhad ("OCK" or "Company")

Dear Sirs/Madams,

On behalf of the Board of Directors of OCK, I report after due and careful enquiry that during the period from 31 December 2011 (being the date to which the last audited financial statements of the Company and its subsidiary companies which have been made) up to **18 JUN 2012** (being a date not earlier than 14 days before the issuance of this Prospectus):

- (i) the business of the Company and its subsidiary companies have, in the opinion of the Directors, been satisfactorily maintained;
- (ii) in the opinion of the Directors, no circumstances have arisen since the last audited financial statements of the Company and its subsidiary companies which have adversely affected the trading of the value of the assets of our Company or of its subsidiary companies;
- (iii) the current assets of the Company and its subsidiary companies appear in the books at values which are believed to be realisable in the ordinary course of business;
- (iv) there are no contingent liabilities by reason of any guarantee or indemnities given by the Company or its subsidiary companies;
- (v) since the last audited financial statements of the Company and its subsidiary companies, there has been no default or any known event that could give rise to a default situation, in respect of payments of either interest and/or principal sums in relation to any borrowings in which we are aware of; and
- (vi) since the last audited financial statements of the Company and its subsidiary companies, save as disclosed in the Accountants' Report enclosed in this Prospectus, there have been no material changes in the published reserves or any unusual factors affecting the profits of the Company and its subsidiary companies.

Yours faithfully

For and on behalf of

OCK GROUP BERHAD


OOI CHIN KHOON
Director

16. ADDITIONAL INFORMATION**16.1 SHARE CAPITAL**

- (i) No securities will be allotted or issued on the basis of this Prospectus later than 12 months after the date of this Prospectus.
- (ii) None of the capital of our Company or our subsidiary companies are under option or agreed conditionally or unconditionally to be put under option.
- (iii) There is no scheme involving our employees in the capital of our Company or our subsidiary companies.
- (iv) Save as disclosed in Section 8.1 of this Prospectus, there are no other persons who are able to, directly or indirectly, jointly or severally, exercise control over our Company or our subsidiary companies.
- (v) There is no limitation on the right to own securities, including limitations on the right of non-resident or foreign shareholders to hold or exercise voting rights on our Shares imposed by the applicable Malaysian law or by our Memorandum and Articles of Association.

16.2 ARTICLES OF ASSOCIATION

The following provisions relate to the remuneration of directors, voting and borrowing powers of directors, transfer of securities and changes in capital and variation of class rights as reproduced from our Articles of Association ("Articles"). The words and expressions appearing in the following provisions shall bear the same meaning used in our Articles unless they are otherwise defined here or the context otherwise requires:

(i) Remuneration of Directors and Reimbursement of Expenses**Article 91**

Fees of Directors shall from time to time be determined by the Company in general meeting, and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine PROVIDED ALWAYS that: -

- (a) *fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by way of a commission on or percentage of profits or turnover;*
- (b) *salaries payable to executive Directors may not include a commission on or percentage of turnover;*
- (c) *fees payable to Directors (except salaries payable to executive Director(s) for their services) shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting;*
- (d) *any fee paid to an alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter; and*
- (e) *executive Director(s) shall, subject to the terms of any agreement entered into in any particular case, receive such remuneration as the Directors may from time to time determine.*

16. ADDITIONAL INFORMATION (Cont'd)**Article 92**

- (1) *The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.*
- (2) *If any Director whether he holds an executive or non-executive position in the Company, being willing shall be called upon to perform extra services or to make any special arrangements in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing if he holds an executive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) and if he holds a non-executive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of profits or turnover) and such remuneration may be either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors.*

(ii) Borrowing Powers and Voting Powers of Directors**Article 118**

Subject to Article 117, the Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of money as they think proper and may also raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company, charged upon all or any part of the property of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and dispositions in security or bonds or cash deposit, with or without power of sale, and upon such other terms and conditions as the Directors shall think fit.

Article 119

The Directors shall not borrow any money or mortgage or charge any of the Company or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of any unrelated third party.

Article 121

The Directors may meet together for the despatch of business, adjourn and otherwise regulate their meetings as they think fit. Subject to these Articles, questions arising at any meeting shall be determined by a majority of votes. In the case of an equality of votes the Chairman shall have a second or casting vote except where only two (2) Directors are competent to vote on the question at issue. Directors may participate in a meeting of the Directors by means of a conference telephone or similar electronic tele-communicating equipment by means of which all persons participating in the meeting can hear each other and participates throughout the duration of the communication between the Directors and participation in a meeting pursuant to this provision shall constitute presence in person at such meeting. The venue of meeting held by means of a conference telephone or similar electronic tele-communicating equipment shall be decided by the Directors.

16. ADDITIONAL INFORMATION (Cont'd)

Article 123

The quorum necessary for the transaction of the business of the Directors shall be two (2) Directors for the time being of the Company. A meeting of the Directors at which a quorum is present shall be competent to exercise all powers and discretion for the time being exercisable by the Directors.

Article 127 (1)

A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract or arrangement with the Company, shall declare the nature of his interest in accordance with the provisions of the Act. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly, a personal interest and if he should do so, his vote should not be counted, but this prohibition shall not apply to:

- (a) any arrangement for giving any Director any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company or any of its subsidiaries; or*
- (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which the Director himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the giving of a security.*

(iii) **Transfer of Securities**

Article 36

Subject to the provisions of the Central Depositories Act, the Rules and these Articles, any Member may transfer all or any of his shares in the manner prescribed under the Rules and approved by the Stock Exchange. The transfer of any listed security or class of listed security of the Company shall be by way of book entry by the Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Article 37

The instrument of transfer of any share shall be executed by or on behalf of the transferor, and the transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Record of Depositors in respect thereof.

Article 38

The Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

16. ADDITIONAL INFORMATION (Cont'd)

Article 39

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine not exceeding in the whole thirty (30) days in any year. Subject always to the Listing Requirements of the Stock Exchange, at least ten (10) market days' notice of intention to close the said register shall be given to the Stock Exchange. The said notice shall state the purpose or purposes for which the register is being closed. At least three (3) market days prior notice shall be given to the Depository to prepare the appropriate Record of Depositors provided that where the Record of Depositors is required in respect of corporate actions, prior notice shall be given to the Depository.

Article 40

Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

Article 41

Neither the Company nor its Directors nor any of its officers shall incur any liability for the act of the Depository in registering or acting upon a transfer of shares apparently made by a Member or any persons entitled to the shares by reason of the death, bankruptcy or insanity of the Members although the same may by reason of any fraud or other cause not known to the Company or its Directors or the Depository or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and notwithstanding that the Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee, of the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

(iv) Changes in Capital and Variation of Class Rights**Article 4 (1)**

No shares may be issued by the Directors without the prior approval of the Members in general meeting but subject thereto and to the Act and to these Articles, the Directors may issue shares in the Company at such times as they may think fit and any such shares may be issued either at a premium or at par or (subject to the provisions of the Act) at a discount and with such preferred, deferred, or other special rights or such restrictions, whether in regard to dividend, voting, return of capital or otherwise as the Directors may determine and may give by agreement to any person the right or option of requiring at a future date that an allotment shall be made by him of any shares at par or at such premium as may be agreed.

Article 4 (4)

All new issue of shares for which listing is sought shall be made by way of crediting the Securities Accounts of the allottees or entitled persons in the Depository with such securities save and except where the Company is specifically exempted from doing so. The Company shall notify the Depository of the names of the allottees or the entitled persons together with all such particulars as may be required by the Depository to enable it to make the appropriate entries in the Securities Accounts of such allottees or entitled persons.

Article 7

Subject to and in accordance with the provisions of the Act and such other relevant laws, regulations and/or guidelines, the Company is allowed and shall have power, to the fullest

16. ADDITIONAL INFORMATION (Cont'd)

extent permitted, to purchase any of its own shares and thereafter, the Directors may resolve and shall have the fullest power to deal with such purchased shares in accordance with the provisions of the Act and such other relevant laws, regulations and/or guidelines.

Article 8

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy, one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll and that the holders of shares of the class shall, on a poll, have one (1) vote in respect of every shares of the class held by them.

Article 9

The rights conferred upon the holders of the shares of any class with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects pari passu therewith.

Article 52

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

Article 55

The Company may from time to time by ordinary resolution:

(a) Power to consolidate shares

consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;

(b) Power to sub-divide shares

subdivide its shares or any of them into shares of smaller amount than is fixed by the Memorandum of Association, so however that in subdivision the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the share from which the reduced share is derived; or

(c) Power to cancel shares

cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

16. ADDITIONAL INFORMATION (*Cont'd*)Article 56

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with and subject to, any authorisation, and consent required by law.

16.3 MATERIAL CONTRACTS

Save as disclosed below, there are no material contracts (including contracts not in writing), not being contracts in the ordinary course of business, that have been entered into by our Group within the two (2) years preceding the date of this Prospectus:

- (i) On 6 May 2008, RG Warehouse Sdn Bhd, OCK Setia and Clariant (M) Sdn Bhd entered into a Novation Agreement for the novation of a Tenancy Agreement between RG Warehouse Sdn Bhd and Clariant (M) Sdn Bhd dated 1 June 2000 (as varied by letters of extension) in respect of a tenancy of a single (1) storey detached factory with three (3) storey shop office for a period expiring on 1 June 2013 for a rental of RM1.40 per square feet.

By virtue of the Novation Agreement, OCK Setia accepted the rights and obligations of RG Warehouse Sdn Bhd as the landlord. The rental was based on market rentals in the vicinity after adjustments were made for deviations such as sizes of similar properties in the neighbourhood and other comparable areas. The transaction was carried out on willing tenant-willing landlord and on arm's length bases;

- (ii) On 6 March 2009, OCK Setia entered into a Tenancy Agreement with Ho Yock Main wherein OCK accepted a tenancy of a warehouse located at No. 2, Jalan TPP 1/11, Taman Industri Puchong, 47100 Puchong Selangor for a term of two (2) years, commencing from 1 April 2009 for the monthly rental of RM11,500.00.

The Tenancy Agreement was renewed vide letter of renewal dated 25 February 2011 for a further period of 1 year commencing from 1 April 2011 until 31 March 2012 at a revised monthly rental of RM15,000.00 and was vide letter dated 5 March 2012 was further extended for a period up to 31 March 2013 at a revised monthly rental of RM16,000.00. The rental was based on market rentals in the vicinity after adjustments were made for deviations such as sizes of similar properties in the neighbourhood and other comparable areas. The transaction was carried out on willing tenant-willing landlord and on arm's length bases;

- (iii) On 11 March 2011, OCK Setia entered into a Sale and Purchase Agreement with Mohd Asri Bin Kader Burhan and Munjat Begum Binti Abdullah for the sale of a double (2) storey link (corner) house held under title No. PN 66763, Lot No. 44156, Pekan Baru Sungai Buloh, Daerah Petaling, Negeri Selangor Darul Ehsan for a cash consideration of RM890,000.00. The sale consideration was based on the market value derived from comparing the sales of similar properties evidenced in the vicinity. The transaction was carried out on willing buyer-willing seller and on arm's length bases. The transaction was completed on 16 March 2012;

- (iv) On 4 July 2011, OCK Setia entered into a Supplemental Share Sale Agreement with Ooi Chin Khoon and Low Hock Keong whereby Ooi Chin Khoon and Low Hock Keong agreed to acquire the remaining 70% of the issued and paid up capital of OCK Properties was held by OCK Setia, which comprising 350,000 ordinary shares of RM1.00 each for a cash consideration of RM1,028,342.00. The purchase consideration was arrived at on a willing buyer-willing seller basis based on the adjusted NA as at 4 July 2011 of RM1.47 million. The transaction was completed on 30 October 2011;

16. ADDITIONAL INFORMATION (Cont'd)

- (v) On 31 October 2011, OCK entered into a Share Sale Agreement with Aliran Armada, Low Hock Keong, Chang Tan Chin and Chong Wai Yew whereby OCK agreed to acquire 100% of the issued and paid-up share capital of OCK Setia comprising 2,000,002 ordinary shares of RM1.00 each for a purchase consideration of RM18,399,998 to be satisfied by the issuance of 183,999,980 new Shares to Aliran Armada, Low Hock Keong, Chang Tan Chin and Chong Wai Yew. The purchase consideration was arrived at on a willing buyer-willing seller basis based on the estimated NA as at 31 December 2011 of RM18.40 million. The transaction was completed on 8 June 2012; and
- (vi) On 21 June 2012, OCK Setia entered into an Underwriting Agreement with Alliance and HwangDBS for the underwriting of 7,000,000 Issue Shares for an underwriting commission of between 2.0% to 2.5% of the total value of the underwritten Shares at the Issue Price; and
- (vii) On 21 June 2012, OCK entered into a Sponsorship Agreement with Alliance for the appointment of Alliance as the Sponsor to OCK for the period of one (1) full physical year from the date on which OCK is admitted on the Official List of the ACE Market of Bursa Securities or such further period as may be agreed upon by the parties. In consideration of the services rendered by Alliance to OCK, OCK shall pay to Alliance a fee of RM225,000.00 for the period from July 2012 to December 2013 together with a service tax of RM5,625.00.

16.4 MATERIAL LITIGATION, CLAIMS OR ARBITRATION

As at the LPD, neither we nor our subsidiary companies are engaged in any material litigation, claims or arbitration, either as plaintiff or defendant, and our Directors do not know of any proceedings pending or threatened against our Company or our subsidiary companies, or of any fact likely to give rise to any proceeding which may materially and adversely affect our financial position or business.

16.5 REPATRIATION OF CAPITAL AND REMITTANCE OF PROFIT

Singapore has no significant exchange controls. Funds may be repatriated freely from Singapore.

Under the Singapore Companies Act, dividends may be paid out of profits available for distribution. There are no restrictions on payment of dividends to a foreign shareholder.

Capital may not be returned to shareholders unless a capital reduction exercise is carried out in accordance with the provisions of the Singapore Companies Act and the company's Articles of Association. There are no restrictions on payment of capital from a capital reduction exercise to foreign shareholders.

A company, may, if so authorised by its Articles and subject to the limits imposed by the Singapore Companies Act, buy back its own shares. Similarly, there are no restrictions on payments of the purchase price in respect of such purchase to foreign shareholders.

There is no material impact on the availability of cash and cash equivalent for the use by the subsidiary companies of the Group in Malaysia as there are no restriction on payments of dividends and payment of capital from a capital reduction exercise (if applicable) to foreign shareholders. In addition, the Fortress Singapore is currently loss making for the FYE 31 December 2011.

16. ADDITIONAL INFORMATION (Cont'd)

16.6 PUBLIC TAKE-OVER OFFERS

None of the following has occurred in the last financial year or the current financial year up to the LPD:

- (i) Public take-over offers by third parties for our Shares; and
- (ii) Public take-over offers by our Company for other companies' shares.

16.7 CONSENTS

The written consents of our Adviser, Sponsor, Underwriter, Joint Underwriter and Placement Agent, Solicitors, Principal Bankers, Issuing House, Share Registrar, Valuer and Company Secretary for inclusion in this Prospectus of their names and all references thereto in the manner, form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Auditors and Reporting Accountants for the inclusion of its name, Accountants' Report, Letter on Proforma Consolidated Financial Information of OCK and all references thereto in the manner, form and context in which they appear in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

The written consent of the Independent Market Researcher for the inclusion in this Prospectus of its name and Executive Summary of the IMR Report and all reference thereto in the manner, form and context in which they appear in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

The written consents of Halim Ahmad & Co and Baker Tilly TFW LLP for the inclusion in this Prospectus of their names and all references thereto in the manner, form and context in which their names appear in the Accountants' Report have been given before the issue of this Prospectus and have not subsequently been withdrawn.

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16. ADDITIONAL INFORMATION (Cont'd)

16.8 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at our Registered Office during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of our Company;
- (ii) Material contracts as referred to in Section 16.3 of this Prospectus;
- (iii) Reporting Accountants' Letter on the Proforma Consolidated Financial Information as included in Section 11.4 of this Prospectus;
- (iv) Accountants' Report as included in Section 13 of this Prospectus;
- (v) IMR Report referred to in this Prospectus and the Executive Summary thereof as included in Section 7 of this Prospectus;
- (vi) Directors' Report as included in Section 15 of this Prospectus;
- (vii) Valuation report together with the valuation certificate as set out in Section 14 of this Prospectus;
- (viii) Audited financial statements of our Company for the FYE 31 December 2011;
- (ix) Audited financial statements of our subsidiary companies for the four (4) FYE 31 December 2008 to 2011; and
- (x) Letters of consent as referred to in Section 16.7 of this Prospectus.

16.9 RESPONSIBILITY STATEMENT

Our Directors and Promoters have seen and approved this Prospectus and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, after having made all reasonable enquiries, that to the best of their knowledge and belief there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading.

Alliance, being our Adviser, Sponsor, Underwriter and Placement Agent, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our Listing.

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17. PROCEDURES FOR APPLICATION AND ACCEPTANCE

17.1 OPENING AND CLOSING OF APPLICATION

Application for the Issue Shares will open at 10.00 a.m. on 29 June 2012 and will remain open until 5.00 p.m. on 6 July 2012 or such later date or dates as our Directors and Promoters together with Alliance, may mutually decide at their absolute discretion. Any extension of the closing date of application will be published in a widely circulated English and Bahasa Malaysia newspaper in Malaysia prior to the original closing date of application. **Late applications will not be accepted.**

17.2 ELIGIBILITY

You can only apply for our Issue Shares if you fulfil all of the following:

- (i) You must have a CDS account. If you do not have a CDS account, you may open one by contacting any of the ADAs listed in Section 17.14 of this Prospectus;
- (ii) You must be one of the following:
 - (a) A Malaysian citizen or a foreign citizen with a Malaysian address who is at least 18 years old as at the closing date of the application; or
 - (b) A corporation/ institution incorporated in Malaysia or outside Malaysia with a Malaysian address ; or
 - (c) A superannuation, co-operative, foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, persons under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations / institutions referred to in (b) or (c) above.

- (iii) You are not a director or employee of our Issuing House or their immediate family members.

17.3 CATEGORY OF INVESTORS

Application for the Issue Shares must be made using the method designated for each of the four categories of investors as follows:

Category of Investors	Application Method
Public (for individuals including foreigners)	White Application Form or Electronic Share Application ⁽¹⁾ or Internet Share Application ⁽²⁾
Public (for non-individuals, e.g. corporations, institutions, etc.)	White Application Form
Eligible employees and persons who have contributed to the success of the Group	Pink Form
Selected investors	Green Application Form

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Note:

(1) *The following processing fee per ESA will be charged by the respective Participating Financial Institutions:*

- *Affin Bank Berhad – No fee will be charged for application by their account holders;*
- *AmBank (M) Berhad – RM1.00;*
- *CIMB Bank Berhad – RM2.50;*
- *HSBC Bank Malaysia Berhad – RM2.50;*
- *Malaysia Banking Berhad – RM1.00;*
- *Public Bank Berhad – RM2.00;*
- *RHB Bank Berhad – RM2.50; or*
- *Standard Chartered Bank Malaysia Berhad (at selected branches only) – RM2.50.*

(2) *The following processing fee per ISA will be charged by the respective Internet Participating Financial Institution:*

- *Affin Bank Berhad (www.affinonline.com) – No fee will be charged for application by their account holders;*
- *CIMB Investment Bank Berhad (www.eipocimb.com) – RM2.00 for payment via CIMB Bank Berhad or for payment via Malayan Banking Berhad;*
- *CIMB Bank Berhad (www.cimbclicks.com.my) – RM 2.00 for applicants with CDS Accounts held with CIMB Investment Bank Berhad and RM2.50 for applicants with CDS Accounts with other ADAs;*
- *Malayan Banking Berhad (www.maybank2u.com.my) – RM1.00;*
- *RHB Bank Berhad (www.rhb.com.my) – RM2.50; or*
- *Public Bank Berhad (www.pbebank.com) – RM2.00.*

17.4 PROCEDURES FOR APPLICATION

Only one application from each applicant will be considered and an application must be for at least 100 Shares or multiples thereof. **Multiple applications will not be accepted.** If you submit multiple applications in your own name or by using the name of others, with or without their consent, you commit an offence under Section 179 of the CMSA and if convicted, may be punished with a minimum fine of RM1.00 million and a jail term of up to 10 years under Section 182 of the CMSA.

17.5 PROCEDURES FOR APPLICATION BY WAY OF AN APPLICATION FORM

The public, the identified investors and other investors should follow the following procedures in making an application:

Step 1: Obtain application documents

Obtain the Application Form together with the Official 'A' and 'B' envelopes and this Prospectus. These documents can be obtained subject to availability from the following parties:

- (a) Alliance;
- (b) Participating organisations of Bursa Securities;
- (c) Members of the Association of Banks in Malaysia;
- (d) Members of the Malaysian Investment Banking Association; and
- (e) our Issuing House.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Step 2: Read the Prospectus

In accordance with Section 232(2) of the CMSA, the Application Form is accompanied by this Prospectus. You are advised to read and understand this Prospectus before making your application.

Step 3: Complete the Application Form

Complete the relevant Application Form legibly and **STRICTLY** in accordance with the notes and instructions printed on it and in this Prospectus.

(i) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("NRIC") number or passport number must be the same as that stated in:

- (a) your NRIC/passport;
- (b) any valid temporary identity document issued by the National Registration Department from time to time; or
- (c) your 'Resit Pengenalan Sementara (JPN KP 09)' issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be, must be the same as that stated in your authority card. If you are a corporation/institution, your name and incorporation number must be the same as that stated in your certificate of incorporation.

(ii) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid, nominee or third party CDS accounts will not be accepted.

(iii) Details of payment

You must state the details of your payment in the appropriate boxes provided in the Application Form.

(iv) Number of Shares applied

Your application must be for at least 100 Shares or multiples thereof.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 4: Prepare appropriate form of payment

Prepare the correct form of payment in RM for the FULL amount payable for our Issue Shares based on the Issue Price, which is RM0.36 per Share.

Payment must be made in favour of 'MIH SHARE ISSUE ACCOUNT NO. 530' and crossed 'A/C PAYEE ONLY' (excluding ATM statements) and endorsed on the reverse side with your name and address. We only accept the following forms of payment:

- (i) banker's draft or cashier's order purchased within Malaysia only and drawn on a bank in Kuala Lumpur;
- (ii) money order or postal order (for applicants from Sabah and Sarawak only);
- (iii) Guaranteed Giro Order ("GGO") from Bank Simpanan Nasional Malaysia Berhad; or
- (iv) ATM statement obtained only from any of the following financial institutions:
 - Affin Bank Berhad;
 - Alliance Bank Malaysia Berhad;
 - AmBank (M) Berhad;
 - CIMB Bank Berhad;
 - Hong Leong Bank Berhad;
 - Malayan Banking Berhad; or
 - RHB Bank Berhad.

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

Step 5: Finalise application

Insert the Application Form with the appropriate payment and a legible photocopy of your identification document (NRIC/passport/valid temporary identity document issued by the National Registration Department/'Resit Pengenalan Sementara (JPN KP09)'/authority card/certificate of incorporation) into the Official 'A' envelope and seal it. Write your name and address on the outside of the Official 'A' and 'B' envelopes. The name and address written must be identical to your name and address as per your NRIC/passport/valid temporary identity document issued by the National Registration Department/'Resit Pengenalan Sementara (JPN KP09)'/authority card/certificate of incorporation. Affix a stamp on the Official 'A' envelope and insert the Official 'A' envelope into the Official 'B' envelope.

Step 6: Submit application

You can submit your application in the Official 'B' envelope by either one of the following methods:

- (a) despatch by ORDINARY POST to:

Malaysian Issuing House Sdn Bhd (258345-X)
 Level 6, Symphony House
 Pusat Dagangan Dana 1
 Jalan PJU 1A/46
 47301 Petaling Jaya
 Selangor Darul Ehsan
 P.O. Box 8269
 Pejabat Pos Kelana Jaya
 46785 Petaling Jaya

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- (b) **DELIVERY BY HAND** and deposited in the Drop-in Boxes provided at the front portion of Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan,

so as to arrive not later than 5.00 p.m. on 6 July 2012 or such later date or dates as our Directors, together with Alliance, may mutually decide at their absolute discretion.

No acknowledgement of receipt of Application Form or application monies will be made.

17.6 PROCEDURES FOR APPLICATION BY WAY OF AN ELECTRONIC SHARE APPLICATION (FOR INDIVIDUAL MALAYSIAN PUBLIC ONLY)

Applications for our Issue Shares by way of ESA are only applicable to Malaysian public who are individuals. Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for ESA and the procedures set out on the ATM screens of the Participating Financial Institution before making an ESA.

17.6.1 Steps for ESA through a Participating Financial Institution's ATM

You may apply for our Issue Shares *via* the ATM of the Participating Financial Institution by choosing the ESA option. Mandatory statements required for the application are set out in Section 17.6.3 below. You are to enter at least the following information through the ATM where the instructions on the ATM screen at which you enter your ESA require you to do so:

- Personal Identification Number ("PIN");
- **MIH Share Issue Account Number No. 530;**
- CDS Account Number;
- Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

17.6.2 Participating Financial Institutions

ESA may be made through an ATM of the following Participating Financial Institutions and their branches:

- Affin Bank Berhad;
- AmBank (M) Berhad;
- CIMB Bank Berhad;
- HSBC Bank Malaysia Berhad;
- Malayan Banking Berhad;
- Public Bank Berhad;
- RHB Bank Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

17.6.3 Terms and conditions of Electronic Share Application

The procedures for ESA are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for ESA at ATMs are set out in Section 17.6.1 above. The Steps set out the actions that you must take at the ATM to complete an ESA. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for ESA set out below before making an ESA.

You must have a CDS Account to be eligible to utilise the facility. The CDS account must be in your own name. Invalid, nominee or third party CDS accounts will not be accepted. You must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before you can make an ESA. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for our Issue Shares at an ATM belonging to other Participating Financial

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Institutions. Upon the completion of your ESA transaction, you will receive a computer-generated transaction slip ("Transaction Record") confirming the details of your ESA. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the ESA or any data relating to such an ESA by our Company or our Issuing House. You must retain the Transaction Record and should not submit the Transaction Record with any Application Form.

Upon the closing for the application for our Issue Shares on 6 July 2012 at 5.00 p.m. or such later date or dates as our Directors, together with Alliance, in their absolute discretion may mutually decide ("Closing Date and Time"), the Participating Financial Institutions shall submit magnetic tapes containing their respective customers' applications for our Issue Shares to our Issuing House as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

You are allowed to make an ESA for our Issue Shares *via* an ATM that accepts the ATM cards of the Participating Financial Institution with which you have an account at one of its branches, subject to you making only one application.

You must ensure that you use your own CDS account number when making an ESA. If you have a joint account with any Participating Financial Institution, you must ensure that you enter your own CDS account number when using an ATM card issued to you in your own name. Your application will be rejected if you fail to comply with the foregoing.

The ESA shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:

- (i) The ESA shall be made in connection with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.
- (ii) You are required to confirm the following statements (by pressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given are true and correct:
 - You have attained 18 years of age as at the closing date of the share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read this Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that you are submitting; and
 - You hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to you and your account with the Participating Financial Institution and Bursa Depository to our Issuing House or other relevant regulatory bodies.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the Steps required by the Participating Financial Institution. By doing so, you shall be treated as signifying your confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Central Depositories Act to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of your particulars to our Issuing House, or any relevant regulatory bodies.

- (iii) You confirm that you are not applying for our Issue Shares as a nominee of any other person and that any ESA that you make is made by you as the beneficial owner. You shall only make one ESA and shall not make any other application for our Issue Shares, whether at the ATMs of any Participating Financial Institution or on the prescribed Application Forms.
- (iv) You must have sufficient funds in your account with the relevant Participating Financial Institution at the time you make your ESA, failing which your ESA will not be completed.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Any ESA, which does not strictly conform to the instructions set out on the screens of the ATM through which the ESA is being made, will be rejected.

- (v) You agree and undertake to subscribe for or purchase and to accept the number of Issue Shares applied for as stated on the Transaction Record or any lesser number of Issue Shares that may be allotted or allocated to you in respect of your ESA. In the event that we decide to allot or allocate any lesser number of such Issue Shares or not to allot or allocate any Issue Shares to you, you agree to accept any such decision as final. If your ESA is successful, your confirmation (by your action of pressing the designated key on the ATM) of the number of Issue Shares applied for shall signify, and shall be treated as, your acceptance of the number of Issue Shares that may be allotted or allocated to you and to be bound by our Memorandum and Articles of Association.
- (vi) Our Issuing House, on the authority of our Directors, reserves the right to reject any ESA or accept any ESA in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating our Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.
- (vii) If your ESA is not accepted or accepted in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful application within two (2) Market Days after the balloting date. If your ESA is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from our Issuing House. You may check your account on the fifth (5th) Market Day from the balloting date.

If your ESA is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from our Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to you by our Issuing House by crediting into your account with the Participating Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House.

Should you encounter any problems with your application, you may refer to the Participating Financial Institutions.

- (viii) You request and authorise us:
 - (a) to credit our Issue Shares allotted or allocated to you into your CDS account; and
 - (b) to issue share certificate(s) representing such Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (ix) You acknowledge that your ESA is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond our control, our Issuing House or the Participating Financial Institution and irrevocably agree that if:
 - (a) our Company or our Issuing House did not receive your ESA; and
 - (b) data relating to your ESA is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or our Issuing House, you shall be deemed not to have made an ESA and you shall not claim whatsoever against our Company, our Issuing House or the Participating Financial Institution for our Issue Shares applied for or for any compensation, loss or damage.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

- (x) All your particulars in the records of the relevant Participating Financial Institution at the time you make your ESA shall be deemed to be true and correct and we, our Issuing House and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. You must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository.
- (xii) By making and completing an ESA, you agree that:
 - (a) in consideration of our Company agreeing to allow and accept the making of any application for our Issue Shares *via* the ESA facility established by the Participating Financial Institutions at their respective ATMs, your ESA is irrevocable;
 - (b) our Company, the Participating Financial Institutions, Bursa Depository and our Issuing House shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your ESA due to a breakdown or failure of transmission or communication facilities or to any cause beyond our/their control;
 - (c) notwithstanding the receipt of any payment by or on behalf of our Company, the acceptance of your offer to subscribe for and purchase our Issue Shares for which your ESA has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said Issue Shares;
 - (d) you irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of our Issue Shares allocated to you; and
 - (e) we agree that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the ESA scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that we irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (xiii) If you are successful in your ESA, our Directors reserve the right to require you to appear in person at the registered office of our Issuing House within 14 days from the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.
- (xiv) Our Issuing House, on the authority of our Directors, reserves the right to reject any application which does not conform to these instructions.

17.7 PROCEDURES FOR APPLICATION BY WAY OF AN INTERNET SHARE APPLICATION

17.7.1 Steps for

The exact steps for in respect of the Issue Shares are as set out on the internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, we have set out below possible steps for an application for the Issue Shares using ISA. The steps set out the actions that you must take at the Internet financial services website of the Internet Participating Financial Institution to complete an ISA.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (i) Connect to the internet financial services website of the Internet Participating Financial Institution with which you have an account.
- (ii) Login to the internet financial services facility by entering your user identification and PIN/password.
- (iii) Navigate to the section of the website on applications in respect of initial public offerings.
- (iv) Select the counter in respect of the Issue Shares to launch the Electronic Prospectus and the terms and conditions of the ISA.
- (v) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (vi) At the next screen, complete the online application form.
- (vii) Check that the information contained in the online application form such as the share counter, NRIC number, CDS Account number, number of Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (viii) By confirming such information, you will undertake that the following mandatory statements are true and correct:
 - you have attained eighteen (18) years of age as at the closing date of the share application;
 - you are a Malaysian citizen residing in Malaysia;
 - you have, prior to making the ISA, received and/or had access to a printed/ electronic copy of this Prospectus, the contents of which you have read and understood;
 - you agree to all the terms and conditions of the ISA as set out in this Prospectus and have carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus before making the ISA for the Issue Shares;
 - the ISA is the only application that you are submitting for the Issue Shares;
 - you authorise the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from your account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - you give your express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the ISA made by you or your account with the Internet Participating Financial Institution, to our Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- YOU ARE NOT APPLYING FOR THE ISSUE SHARES AS A NOMINEE OF ANY OTHER PERSON AND THE APPLICATION IS MADE IN YOUR OWN NAME, AS THE BENEFICIAL OWNER AND SUBJECT TO THE RISKS REFERRED TO IN THIS PROSPECTUS; AND
 - you authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the Public Issue, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the ISA services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to you furnished by you to the Internet Participating Financial Institution in connection with the use of the ISA services.
- (ix) Upon submission of the online application form, you will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the Public Issue.
- (x) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application of the Public Issue is being made.
- (xi) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the ISA has been completed, via the Confirmation Screen on its website.
- (xii) You are advised to print out the Confirmation Screen for reference and retention.

17.7.2 Terms and Conditions for Internet Share Application

Your application for our Issue Shares may be made through the internet financial services website of the Internet Participating Financial Institutions.

YOU ARE ADVISED NOT TO APPLY FOR THE ISSUE SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

Internet Participating Financial Institution

ISAs may be made through the internet financial services websites of the following Internet Participating Financial Institutions:

- Malayan Banking Berhad at www.maybank2u.com.my;
- CIMB Investment Bank Berhad at www.eipocimb.com;
- CIMB Bank Berhad at www.cimbclicks.com.my;
- Affin Bank Berhad at www.affinOnline.com;
- RHB Bank Berhad at www.rhb.com.my; or
- Public Bank Berhad at www.pbebank.com.

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATION CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITES OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An ISA shall be made on and shall be subject to the terms and conditions as set out below:

(i) In order to make an ISA, you must:

- be an individual with a CDS account and in the case of a joint account, an individual CDS account registered in your name which is to be used for the purpose of the application if you are making the application instead of a CDS account registered in the joint account holder's name;
- have an existing account with access to internet financial services facilities with an Internet Participating Financial Institution. You must have ready your user identification ("User ID") and Personal Identification Numbers ("PIN")/ password for the relevant internet financial services facilities; and
- be a Malaysian citizen and have a Malaysian address.

You are advised to note that a User ID and PIN/ password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the Issue Shares at internet financial service websites of other Internet Participating Financial Institutions.

(ii) An ISA shall be made on and shall be subject to the terms of this Prospectus and our Memorandum and Articles of Association.

(iii) You are required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given is true and correct:

- you have attained eighteen (18) years of age as at the date of the application for the Issue Shares;
- you are a Malaysian citizen residing in Malaysia;
- you have, prior to making the ISA, received and/or have had access to a printed/ electronic copy of this Prospectus, the contents of which you have read and understood;
- you agree to all the terms and conditions of the Internet Share Application as set out in this Prospectus and have carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus before making the ISA for the Issue Shares;
- the ISA is the only application that you are submitting for the Issue Shares;
- you authorise the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from your account with the Internet Participating Financial Institution or the Authorised Financial Institution;

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- you give express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the ISA made by you or your account with the Internet Participating Financial Institution, to our Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
 - YOU ARE NOT APPLYING FOR THE ISSUE SHARES AS A NOMINEE OF ANY OTHER PERSON AND THE APPLICATION IS MADE IN YOUR OWN NAME, AS THE BENEFICIAL OWNER AND SUBJECT TO THE RISKS REFERRED TO IN THIS PROSPECTUS; AND
 - you authorise the Internet Participating Financial Institution to disclose transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the Public Issue, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the ISA services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to you furnished by you to the Internet Participating Financial Institution in connection with the use of the ISA services.
- (iv) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the ISA which would result in the internet financial services website displaying the Confirmation Screen.

For the purposes of this Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the internet financial services website, which confirms that the ISA has been completed and states the details of your ISA, including the number of Issue Shares applied for which can be printed out by you for your records.

Upon the display of the Confirmation Screen, you shall be deemed to have confirmed the truth of the statements set out in Section 17.7.2(iii) of this Prospectus.

- (v) You must have sufficient funds in your account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the ISA, to cover and pay for the Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the ISA will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any ISA which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the internet financial services website through which the ISA is made shall be rejected.
- (vi) You irrevocably agree and undertake to subscribe for and to accept the number of Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Issue Shares that may be allotted or allocated to you in respect of the ISA. In the event that we decide to allot or allocate any lesser number of such Issue Shares or not to allot or allocate any Issue Shares to you, you agree to accept our decision as final.

In the course of completing the ISA on the website of the Internet Participating Financial Institution, your confirmation of the number of Issue Shares applied for (by way of your action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- your acceptance of the number of Issue Shares that may be allotted or allocated to you in the event that your ISA is successful or successful in part, as the case may be; and
 - your agreement to be bound by our Memorandum and Articles of Association.
- (vii) You are fully aware that multiple or suspected multiple ISAs for the Issue Shares will be rejected. Our Issuing House on the authority of our Board reserves the right to reject any ISA or accept any ISA in part only without assigning any reason therefor. We will give due consideration to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing a liquid and adequate market for our Shares.
- (viii) If your ISA is unsuccessful or successful in part only, our Issuing House shall inform the relevant Internet Participating Financial Institution of the unsuccessful or partially successful ISA within two (2) Market Days after the balloting date. Where your ISA is unsuccessful, the relevant Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies, in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into your account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House.

If your ISA is successful in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies, in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into your account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House. We will, however, hold in reserve a number of applications to replace any successfully balloted applications that are subsequently rejected. If your application held in reserve is subsequently rejected, your application monies will be refunded, in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) to you by our Issuing House by crediting into your account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House.

For applications that are held in reserve and which are subsequently unsuccessful (or partly successful), the Internet Participating Financial Institution will credit into your account the application monies (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within two (2) Market Days after the receipt of confirmation from our Issuing House.

Except where our Issuing House is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful ISAs. Therefore, you are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of the ISA in order to determine the status or exact number of Issue Shares allotted or allocated, if any, before trading of our Issue Shares on Bursa Securities.

- (ix) ISAs will be closed at 5.00 p.m. on 6 July 2012 or such other date(s) as our Directors, Promoters, Offeror and Alliance may in their absolute discretion mutually decide. An ISA is deemed to be received only upon its completion that is when the Confirmation Screen is displayed on the internet financial services website. You are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late ISAs will not be accepted.
- (x) You irrevocably agrees and acknowledge that the ISA is subject to risk of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond our control and the control of our Issuing House or the Internet Participating Financial Institutions and the Authorised Financial Institution. If, in any such event, we, our Issuing House and/or the

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive your ISA and/or the payment therefor, or in the event that any data relating to the ISA or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, you shall be deemed not to have made an ISA and you shall have no claim whatsoever against us, our Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.

- (xi) All your particulars in the records of the relevant Internet Participating Financial Institution at the time you make your ISA shall be deemed to be true and correct, and we, our Issuing House, the relevant Internet Participating Financial Institutions and all other persons who, are entitled or allowed under the law to such information or where you expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

You shall ensure that your personal particulars as recorded by both Bursa Depository and the Internet Participating Financial Institution are correct and identical. Otherwise, your ISA is liable to be rejected. The notification letter on successful allotment or allocation will be sent to your registered address last maintained with Bursa Depository. It is your responsibility to notify the Internet Participating Financial Institution and Bursa Depository of any changes in your personal particulars that may occur from time to time.

- (xii) By making and completing an ISA, you are deemed to have agreed that:
- in consideration of us making available the ISA facility to you through the Internet Participating Institution acting as our agents, the ISA is irrevocable;
 - you have irrevocably requested and authorised us to register the Issue Shares allotted or allocated to you for deposit into your CDS Account;
 - neither us nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the ISA to our Issuing House or Bursa Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 17.7.2(x) of this Prospectus or to any cause beyond their control;
 - you shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your ISA by our Issuing House, us and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by you, or any other cause beyond the control of the Internet Participating Financial Institution;
 - the acceptance of your offer to subscribe for the Issue Shares for which your ISA has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by us or on our behalf and not otherwise, notwithstanding the receipt of any payment by us or on our behalf;
 - you are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your ISA;
 - in making the ISA, you have relied solely on the information contained in this Prospectus. We, Alliance and any other person involved in the Public Issue shall not be liable for any information not contained in this Prospectus which you may have relied on in making the ISA; and

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- the acceptance of your ISA and the contract resulting therefrom under the Public Issue shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.
- (xiii) The following processing fee per ISA will be charged by the respective Internet Participating Financial Institution:
- Affin Bank Berhad (www.affinOnline.com) - No fee will be charged for application by their account holders;
 - CIMB Investment Bank Berhad (www.eipocimb.com) – RM2.00 for payment via CIMB Bank Berhad or payment via Malayan Banking Berhad;
 - CIMB Bank Berhad (www.cimbclicks.com.my) - RM 2.00 for applicants with CDS Accounts held with CIMB Investment Bank Berhad and RM2.50 for applicants with CDS Accounts with other ADAs;
 - Malayan Banking Berhad (www.maybank2u.com.my) – RM1.00;
 - RHB Bank Berhad (www.rhb.com.my) – RM2.50; and
 - Public Bank Berhad (www.pbebank.com) – RM2.00.

17.8 AUTHORITY OF OUR DIRECTORS AND OUR ISSUING HOUSE

If you are successful in your application, our Directors reserve the right to require you to appear in person at the registered office of our Issuing House within fourteen (14) days from the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors are not responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating our Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.

Our Issuing House, on the authority of our Directors, reserves the right to:

- (i) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete or inaccurate;
- (ii) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (iii) bank in all application monies from unsuccessful / partially successful applicants which would subsequently be refunded without interest by registered post.

17.9 OVER/UNDER-SUBSCRIPTION

In the event of an over-subscription, our Issuing House will conduct a ballot in a manner as approved by our Directors to determine acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing our Issue Shares in a fair and equitable manner to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of our Shares.

Pursuant to the Listing Requirements, we are required to have at least 25% of our enlarged issued and paid-up share capital to be held by a minimum number of 200 public shareholders holding not less than 100 Shares each upon our Listing and completion of this Public Issue. We expect to achieve this at the point of our Listing. However, in the event that the above requirement is not met, we may not be allowed to proceed with our Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

In the event of an under-subscription for our Issue Shares reserved for application by the Public, all such Issue Shares not applied for will be subscribed by our Underwriter pursuant to the Underwriting Agreement.

In the event of an under-subscription of Issue Shares by our eligible Directors, employees and persons who have contributed to the success of our Group, such Issue Shares will be made available for Application by the Malaysian Public. Likewise, in the event of an under-subscription of Issue Shares by the Malaysian Public, such Issue Shares will be made available for Application by our eligible Directors, employees and persons who have contributed to our success.

Our Issue Shares reserved for subscription by identified investors will not be underwritten as written irrevocable undertakings to subscribe for such Issue Shares have been procured from the respective identified investors.

Where your successfully balloted application under White Application Form is subsequently rejected, the full amount of your application monies, will be refunded without interest to you within 10 Market Days from the date of the final ballot of the application list to your address registered with the Bursa Depository.

Where your successfully balloted application under ESA or ISA is subsequently rejected, the full amount of your application monies, will be refunded without interest to you by crediting into your account with the Participating Financial Institution or Internet Participating Financial Institution respectively.

17.10 UNSUCCESSFUL/PARTIALLY SUCCESSFUL APPLICANTS

If you are unsuccessful / partially successful in your application, we will return your application monies without interest in the following manner:

17.10.1 For applications by way of Application Form

- (i) The application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official 'A' envelope you provided by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications) within ten (10) Market Days from the date of the final ballot.
- (ii) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or 'Resit Pengenalan Sementara (JPN KP 09)' or any valid temporary identity document issued by the National Registration Department from time to time at your own risk.
- (iii) Our Issuing House reserves the right to bank in all application monies from unsuccessful applicants. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (ii) above, as the case may be, at your own risk within ten (10) Market Days from the date of the final ballot.

17.10.2 For applications by way of Electronic Share Application

- (i) Our Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from our Issuing House.
- (ii) You may check your account on the fifth (5th) Market Day from the balloting date.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by our Issuing House by crediting into your account with the Participating Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the relevant Participating Financial Institution will credit the application money (or part thereof) into your account without interest within two (2) Market Days after the receipt of confirmation from our Issuing House.

17.10.3 For applications by way of Internet Share Application

- (i) Our Issuing House shall inform the Internet Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into your account with the Internet Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from our Issuing House.
- (ii) You may check your account on the fifth (5th) Market Day from the balloting date.
- (iii) A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by our Issuing House by crediting into your account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from our Issuing House. For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the relevant Participating Financial Institution will credit the application money (or part thereof) into your account without interest within two (2) Market Days after the receipt of confirmation from our Issuing House.

17.11 SUCCESSFUL APPLICANTS

If you are successful in your application:

- (i) our Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificates to you; and
- (ii) a notice of allotment will be despatched to you at the address last maintained with Bursa Depository where you have an existing CDS account at your own risk prior to our Listing. This is your only acknowledgement of acceptance of your application.

17.12 CDS ACCOUNTS

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our Issue Shares as "Prescribed Securities". Therefore, the Issue Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these Shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Central Depositories Act, all dealings in our Shares, including our Issue Shares, will be by book entries through CDS accounts. No Share certificates will be issued but notices of allotment or transfer shall be despatched.

You must have a CDS account when applying for our Issue Shares. If you do not presently have a CDS account, you should open a CDS account at an ADA prior to making an application for our Issue Shares.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the case of an application by way of Application Form, you should state your CDS account number in the space provided on the Application Form and you shall be deemed to have authorised Bursa Depository to disclose information pertaining to your CDS account to our Issuing House or our Company.

In the case of an application by way of ESA, you shall furnish your CDS account number to the Participating Financial Institution by way of keying in your CDS account number if the instructions on the ATM screen require you to do so.

In the case of an application by way of ISA, only an applicant who has a CDS account can make an ISA. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an ISA. Arising therewith, the applicant's CDS account number would automatically appear in the e-IPO online application form.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in your application being rejected. If a successful applicant fails to state his/her CDS account number, our Issuing House, on the authority of our Directors, will reject the application. Our Issuing House, on the authority of our Directors, also reserves the right to reject any incomplete and/or inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of ESA or ISA, if the records of the Participating Financial Institutions at the time of making the ESA or ISA, differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

17.13 ENQUIRIES

You may contact our Issuing House if you have any queries on the White Application Form at (603) 7841 8000 or (603) 7841 8289. If you have any enquiry with regards to your ESA, you may refer to the relevant Participating Financial Institution. If you have any enquiry with regards to your ISA, you may refer to the relevant Internet Participating Financial Institution and Authorised Financial Institution.

You may check the status of your application by logging into our Issuing House's website at www.mih.com.my or by calling our Issuing House at (603) 7841 8000 or (603) 7841 8289 or your ADA at the telephone number as stated in Section 17.14 below between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE

17.14 LIST OF ADAS

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
KUALA LUMPUR			
A.A. ANTHONY SECURITIES SDN BHD N3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62011155	078-004	CIMB INVESTMENT BANK BERHAD 9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065-001
AFFIN INVESTMENT BANK BERHAD Ground Mezzanine & 3rd Floor Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-21438668	028-001	ECM LIBRA INVESTMENT BANK BERHAD ECM Libra Building 8, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20891888	052-001
AFFIN INVESTMENT BANK BERHAD 38A & 40A Jalan Midah 1 Taman Midah Cheras 56000 Kuala Lumpur Tel No : 03-91308803	028-005	ECM LIBRA INVESTMENT BANK BERHAD 1st Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21781133	052-009
ALLIANCE INVESTMENT BANK BERHAD Level 17, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel No : 03- 26976333	076-001	HONG LEONG INVESTMENT BANK BERHAD Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066-001
AMINVESTMENT BANK BERHAD 15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086-001	HWANGDBS INVESTMENT BANK BERHAD 2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688	068-009
BIMB SECURITIES SDN BHD 32nd Floor, Menara Multi Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel No : 03-26918887	024-001	HWANGDBS INVESTMENT BANK BERHAD 7 th , 22 nd , 23 rd & 23A Floor Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27116888	068-014

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
HWANGDBS INVESTMENT BANK BERHAD No. 57-10 Level 10 The Boulevard, Mid Valley City Lingkar Syed Putra 59000 Kuala Lumpur Tel No : 03-22872273	068-017	M & A SECURITIES SDN BHD Level 1-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820	057-002
INTER-PACIFIC SECURITIES SDN BHD West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-21171888	054-001	MAYBANK INVESTMENT BANK BERHAD 5-13 Floor, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098-001
INTER-PACIFIC SECURITIES SDN BHD Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel No : 03-79847796	054-003	MERCURY SECURITIES SDN BHD L-7-2, No. 2 Jalan Solaris Solaris Mont Kiara 50480 Kuala Lumpur Tel No : 03-62037227	093-002
INTER-PACIFIC SECURITIES SDN BHD Stesyen Minyak SHELL Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No : 03-79818811	054-005	MIDF AMANAH INVESTMENT BANK BERHAD 11 th & 12 th Floor, Menara MIDF 82, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-21738888	026-001
JUPITER SECURITIES SDN BHD 7 th -9 th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888	055-001	MIMB INVESTMENT BANK BERHAD Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26910200	061-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD 11 th -14 th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-21688800	053-001	OSK INVESTMENT BANK BERHAD 20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-23338333	056-001
KENANGA INVESTMENT BANK BERHAD 8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080	073-001	OSK INVESTMENT BANK BERHAD No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
OSK INVESTMENT BANK BERHAD Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054	PUBLIC INVESTMENT BANK BERHAD 27 th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051-001
OSK INVESTMENT BANK BERHAD Ground, 1 st , 2 nd & 3 rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058	RHB INVESTMENT BANK BERHAD Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92873888	087-001
PM SECURITIES SDN BHD Ground, Mezzanine, 1 st & 10 th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No : 03-21463000	064-001	TA SECURITIES HOLDINGS BERHAD Floor 13, 16, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003
SELANGOR DARUL EHSAN			
AFFIN INVESTMENT BANK BERHAD 2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999	028-002	AMINVESTMENT BANK BERHAD 4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77106613	086-003
AFFIN INVESTMENT BANK BERHAD Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77298016	028-003	CIMB INVESTMENT BANK BERHAD Ground Floor Tropicana City Office Tower 3, Jalan SS20/27 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77173319	065-009
AFFIN INVESTMENT BANK BERHAD 1st Floor, 20-22 Jalan 21/22 SEA Park 46300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78776229	028-006	HONG LEONG INVESTMENT BANK BERHAD Level 10 1 First Avenue Bandar Utama 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77246888	066-002
AFFIN INVESTMENT BANK BERHAD No. 79-1 & 79-C Jalan Batu Nilam 5 Bandar Bukit Tinggi 41200 Klang Selangor Darul Ehsan Tel No : 03-33221999	028-007	ECM LIBRA INVESTMENT BANK BERHAD Level 1 East Wing Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56212118	052-017

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
ECM LIBRA INVESTMENT BANK BERHAD 35 (Ground & 1st Floor) Jalan Tiara 3 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33488080	052-015	KENANGA INVESTMENT BANK BERHAD Suite 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550	073-007
HWANGDBS INVESTMENT BANK BERHAD East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	068-010	KENANGA INVESTMENT BANK BERHAD Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77259095	073-016
HWANGDBS INVESTMENT BANK BERHAD 16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288	068-002	OSK INVESTMENT BANK BERHAD 24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366	056-011
JF APEX SECURITIES BERHAD 6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118	079-001	OSK INVESTMENT BANK BERHAD No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378	056-045
JF APEX SECURITIES BERHAD 15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079-002	OSK INVESTMENT BANK BERHAD Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047
KENANGA INVESTMENT BANK BERHAD Ground – Fifth Floor East Wing, Quattro West 4, Lorong Persiaran Barat 46200 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78626200	073-005	OSK INVESTMENT BANK BERHAD Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
KENANGA INVESTMENT BANK BERHAD 1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	073-006	OSK INVESTMENT BANK BERHAD 3rd Floor, 1A-D Jalan USJ 10/1A Pusat Perniagaan USJ 10 47610 UEP Subang Jaya Selangor Darul Ehsan Tel No : 03-80236518	056-063

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
OSK INVESTMENT BANK BERHAD 11-1, Jalan PJU 5/12 Dataran Sunway Kota Damansara 47810 Petaling Jaya Selangor Darul Ehsan Tel No : 03-61483361	056-065	SJ SECURITIES SDN BHD Ground Floor, Podium Block Wisma Synergy Lot 72, Persiaran Jubli Perak Section 22 40200 Shah Alam Selangor Darul Ehsan Tel No : 03-51920202	096-001
OSK INVESTMENT BANK BERHAD Ground Floor and First Floor No.13 Jalan Kenari 3 Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80706899	056-066	TA SECURITIES HOLDINGS BERHAD No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T, Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel No : 03-80251880	058-005
PM SECURITIES SDN BHD No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773	064-003	TA SECURITIES HOLDINGS BERHAD Damansara Utama Branch 2nd Floor Wisma TA 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77295713	058-007
PM SECURITIES SDN BHD No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300	064-007		
MELAKA			
CIMB INVESTMENT BANK BERHAD Ground, 1 st & 2 nd Floor No. 191, Taman Melaka Raya Off Jalan Parameswara 75000 Melaka Tel No : 06-2898800	065-006	OSK INVESTMENT BANK BERHAD 579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056-003
ECM LIBRA INVESTMENT BANK BERHAD 71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-2881720	052-008	PM SECURITIES SDN BHD No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064-006
ECM LIBRA INVESTMENT BANK BERHAD 22A & 22A -1 and 26 & 26 - 1 Jalan MP 10 Taman Merdeka Permai 75350 Batu Berendam Melaka Tel No : 06-3372550	052-016	MALACCA SECURITIES SDN BHD No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533	012-001

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
RHB INVESTMENT BANK BERHAD No 19, 21 & 23, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-2833622	087-002	MERCURY SECURITIES SDN BHD No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-2921898	093-003
PERAK DARUL RIDZUAN			
A.A. ANTHONY SECURITIES SDN BHD 29G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6216010	078-009	CIMB INVESTMENT BANK BERHAD Ground, No. 8, 8A-C Persiaran Greentown 4C Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2088688	065-010
ECM LIBRA INVESTMENT BANK BERHAD No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052-002	OSK INVESTMENT BANK BERHAD 21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100	056-002
ECM LIBRA INVESTMENT BANK BERHAD No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6222828	052-006	ECM LIBRA INVESTMENT BANK BERHAD Ground Floor No. 25 & 25A Jalan Jaya 2, Medan Jaya 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6939828	052-014
OSK INVESTMENT BANK BERHAD Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056-014	HWANGDBS INVESTMENT BANK BERHAD Ground, Level 1, 2 & 3 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8066688	068-003
OSK INVESTMENT BANK BERHAD Ground, 1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056-016	HWANGDBS INVESTMENT BANK BERHAD Ground, 1st Floor & 2nd Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	068-015
OSK INVESTMENT BANK BERHAD Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229	056-034	M & A SECURITIES SDN BHD M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	057-001

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
OSK INVESTMENT BANK BERHAD 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4651261	056-044	OSK INVESTMENT BANK BERHAD Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888	056-052
HONG LEONG INVESTMENT BANK BERHAD 51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888	066-003	TA SECURITIES HOLDINGS BERHAD Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001
MAYBANK INVESTMENT BANK BERHAD B-G-04 (Ground Floor), Level 1 & 2 42 Persiaran Greentown 1 Pusat Dagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2453400	098-002		
PULAU PINANG			
A.A. ANTHONY SECURITIES SDN BHD 1 st , 2 nd & 3 rd Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel No : 04-2299318	078-002	CIMB INVESTMENT BANK BERHAD Ground Floor Suite 1.01, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2385900	065-003
A.A. ANTHONY SECURITIES SDN BHD No. 2, Jalan Pemiagaan 2 Pusat Pemiagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5541388	078-003	HWANGDBS INVESTMENT BANK BERHAD Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068-001
ALLIANCE INVESTMENT BANK BERHAD Suite 2.1 & Suite 2.4, Level 2 Wisma Great Eastern No. 25, Leboh Light 10200 Pulau Pinang Tel No: 04-2611688	076-015	HWANGDBS INVESTMENT BANK BERHAD No. 2 & 4 Jalan Perda Barat Bandar Perda 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882	068-006
AMINVESTMENT BANK BERHAD Mezzanine Floor & Level 3 No. 37, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2261818	086-004	INTER-PACIFIC SECURITIES SDN BHD Ground, Mezzanine & 8th Floor Bangunan Mayban Trust No. 3, Penang Street 10200 Pulau Pinang Tel No : 04-2690888	054-002

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
AMINVESTMENT BANK BERHAD Level 3 No. 15, Lebu Pantai 10300 Pulau Pinang Tel No : 04-2618688	086-007	MERCURY SECURITIES SDN BHD Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Pulau Pinang Tel No : 04-3322123	093-001
ECM LIBRA INVESTMENT BANK BERHAD Tingkat 7, 8 & 16 Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang No Tel : 04-2283355	052-003	MERCURY SECURITIES SDN BHD 2 nd Floor, Standard Chartered Bank Chambers 2 Lebu Pantai 10300 Pulau Pinang Tel No : 04-2639118	093-004
OSK INVESTMENT BANK BERHAD Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Seberang Prai Pulau Pinang Tel No : 04-3900022	056-005	OSK INVESTMENT BANK BERHAD 64 & 64-D Tingkat Bawah - Tingkat 3 & Tingkat 5 - Tingkat 8 Lebu Bishop 10200 Pulau Pinang Tel No : 04-2634222	056-004
OSK INVESTMENT BANK BERHAD Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	056-015	OSK INVESTMENT BANK BERHAD Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888	056-042
OSK INVESTMENT BANK BERHAD 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888	056-032	OSK INVESTMENT BANK BERHAD 41-A, 41-B and 41-C Lintang Angsana Bandar Baru Air Itam 11500 Pulau Pinang Tel No : 04-8352988	056-064
PM SECURITIES SDN BHD Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064-004	M&A SECURITIES SDN BHD 332H-1 & 332G-2 Harmony Square Jalan Perak 11600 Georgetown Pulau Pinang Tel No : 04-2817611	057-005
KENANGA INVESTMENT BANK BERHAD Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013		

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
PERLIS INDRA KAYANGAN			
ALLIANCE INVESTMENT BANK BERHAD 2 nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003	OSK INVESTMENT BANK BERHAD Ground & 1st Floor No. 39, Taman Suriani Persiaran Jubli Emas 01000 Kangar Perlis Indra Kayangan Tel No : 04-9793888	056-061
KEDAH DARUL AMAN			
A.A. ANTHONY SECURITIES SDN BHD Lot 4, 5 & 5A 1st Floor EMUM 55 No. 55, Jalan Gangsa Kawasan Perusahaan Mergong 2 Seberang Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7322111	078-007	HWANGDBS INVESTMENT BANK BERHAD No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	068-011
ALLIANCE INVESTMENT BANK BERHAD 2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088	076-004	OSK INVESTMENT BANK BERHAD No. 112, Jalan Pengkalan Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888	056-017
OSK INVESTMENT BANK BERHAD Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888	056-021	OSK INVESTMENT BANK BERHAD 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056-019
NEGERI SEMBILAN DARUL KHUSUS			
ECMLIBRA INVESTMENT BANK BERHAD 1C-1 & 1D-1, First Floor Jalan Tunku Munawir 70000 Seremban Negeri Sembilan Tel No : 06-7655998	052-013	OSK INVESTMENT BANK BERHAD 1 st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000	056-037
HWANGDBS INVESTMENT BANK BERHAD Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288	068-007	OSK INVESTMENT BANK BERHAD 1 st & 2 nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553014	056-040

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
HWANGDBS INVESTMENT BANK BERHAD No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068-013	OSK INVESTMENT BANK BERHAD Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-6461234	056-046
OSK INVESTMENT BANK BERHAD Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641	056-024	PM SECURITIES SDN BHD 1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	064-002
JOHOR DARUL TAKZIM			
A.A. ANTHONY SECURITIES SDN BHD Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-3332000	078-001	ECM LIBRA INVESTMENT BANK BERHAD Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No : 07-4678885	052-005
A.A. ANTHONY SECURITIES SDN BHD 42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No : 07-6637398	078-005	KENANGA INVESTMENT BANK BERHAD No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161	073-010
A.A. ANTHONY SECURITIES SDN BHD No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3513218	078-006	KENANGA INVESTMENT BANK BERHAD No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-9782292	073-011
A.A. ANTHONY SECURITIES SDN BHD No. 171 (Ground Floor) Jalan Bestari 1/5 Taman Nusa Bestari 81300 Skudai Johor Darul Takzim Tel No : 07-5121633	078-008	HWANGDBS INVESTMENT BANK BERHAD Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692	068-004

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
ALLIANCE INVESTMENT BANK BERHAD No. 73, Ground Floor & 1st Floor Jalan Rambutan 86000 Kluang Johor Darul Takzim Tel No : 07-7717922	076-006	INTER-PACIFIC SECURITIES SDN BHD 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211	054-004
AMINVESTMENT BANK BERHAD 2 nd & 3 rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282	086-002	AMINVESTMENT BANK BERHAD 18 th & 31 st Floor, Selesa Tower Jalan Dato' Abdullah Tahir 80300 Johor Bahru Johor Darul Takzim Tel No : 07-3343855	086-006
KENANGA INVESTMENT BANK BERHAD Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600	073-004	KENANGA INVESTMENT BANK BERHAD No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711	073-008
ECM LIBRA INVESTMENT BANK BERHAD No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052-004	KENANGA INVESTMENT BANK BERHAD Ground & Mezzanine Floor No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515	073-009
M&A SECURITIES SDN BHD Suite 5.3A, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3381233	057-003	MERCURY SECURITIES SDN BHD Suite 17.1, Level 17, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3316992	093-005
M&A SECURITIES SDN BHD 26, Jalan Indah 16/5 Taman Bukit Indah 81200 Johor Bahru Johor Darul Takzim Tel No : 07-2366288	057-006	MIMB INVESTMENT BANK BERHAD Suite 25.02, Level 25 Johor Bahru City Square (Office Tower) No. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2227388	061-002
MIMB INVESTMENT BANK BERHAD 1st Floor, No. 9 Jalan Kundang Taman Bukit Pasir 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4313688	061-003	OSK INVESTMENT BANK BERHAD Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655	056-031

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
OSK INVESTMENT BANK BERHAD Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	056-030	OSK INVESTMENT BANK BERHAD Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288	056-035
OSK INVESTMENT BANK BERHAD 6 th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-2788821	056-006	OSK INVESTMENT BANK BERHAD Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180	056-038
OSK INVESTMENT BANK BERHAD 53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288	056-009	OSK INVESTMENT BANK BERHAD 1 st Floor, No. 2 & 4, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881	056-039
OSK INVESTMENT BANK BERHAD No. 33-1, 1 st & 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-025	OSK INVESTMENT BANK BERHAD Ground, 1st Floor & 2nd Floor Nos. 21 & 23 Jalan Molek 1/30 Taman Molek 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
OSK INVESTMENT BANK BERHAD Ground & 1 st Floor No. 119 & 121 Jalan Sutera Tanjung 8/2 Taman Sutera Utama 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056-029	PM SECURITIES SDN BHD Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4333608	064-008
PM SECURITIES SDN BHD No. 41, Jalan Molek 2/4 Taman Molek 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3513232	064-005		
PAHANG DARUL MAKMUR			
ALLIANCE INVESTMENT BANK BERHAD A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076-002	OSK INVESTMENT BANK BERHAD Ground Floor, 98 Jalan Pasdee 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943	056-022

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
CIMB INVESTMENT BANK BERHAD Ground, 1 st & 2 nd No. A-27 (Aras G, 1 & 2) Jalan Dato' Lim Hoe Lek 25200 Kuantan Pahang Darul Makmur Tel No : 09-5057800	065-007	ECM LIBRA INVESTMENT BANK BERHAD A15, A17 & A19, Ground Floor Lorong Tun Ismail 2 Sri Dagangan 2 25000 Pahang Darul Makmur Tel No : 09-5171698	052-007
OSK INVESTMENT BANK BERHAD Ground Floor No. 76-A, Persiaran Carnelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913	056-041	OSK INVESTMENT BANK BERHAD B2 & B34, Lorong Tun Ismail 8 Seri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No : 09-5173811	056-007
KELANTAN DARUL NAIM			
OSK INVESTMENT BANK BERHAD Ground & 1 st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077	056-020	TA SECURITIES HOLDINGS BERHAD 298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	058-004
TERENGGANU DARUL IMAN			
ALLIANCE INVESTMENT BANK BERHAD No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6317922	076-009	FA SECURITIES SDN BHD No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128	021-001
OSK INVESTMENT BANK BERHAD Ground & 1 st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109	056-027	OSK INVESTMENT BANK BERHAD 31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
SARAWAK			
AMINVESTMENT BANK BERHAD No. 164, 166 & 168 1st, 2nd & 3rd Floor Jalan Abell 93100 Kuching Sarawak Tel No : 082-244791	086-005	KENANGA INVESTMENT BANK BERHAD Level 5, Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	073-003

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
CIMB INVESTMENT BANK BERHAD Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No : 082-358606	065-004	KENANGA INVESTMENT BANK BERHAD No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No : 084-313855	073-012
CIMB INVESTMENT BANK BERHAD No. 6A, Ground Floor Jalan Bako, Off Brooke Drive 96000 Sibu Sarawak Tel No : 084-367700	065-008	HWANGDBS INVESTMENT BANK BERHAD Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068-005
OSK INVESTMENT BANK BERHAD Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252	056-008	HWANGDBS INVESTMENT BANK BERHAD No. 282, 1 st Floor Park City Commercial Centre Phase 4, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No : 086-330008	068-016
OSK INVESTMENT BANK BERHAD Lot 1268, 1 st & 2 nd Floor Lot 1269, 2nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No : 085-422788	056-012	KENANGA INVESTMENT BANK BERHAD Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577	073-002
OSK INVESTMENT BANK BERHAD 101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329100	056-013	OSK INVESTMENT BANK BERHAD Ground Floor & 1 st Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654100	056-050
TA SECURITIES HOLDINGS BERHAD 12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel No : 084-319998	058-002	OSK INVESTMENT BANK BERHAD Ground & 1st Floor No. 221, Park City Commercial Centre Square Phase III, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No : 086-311770	056-053
TA SECURITIES HOLDINGS BERHAD 2 nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No : 082-236333	058-006	RHB INVESTMENT BANK BERHAD Yung Kong Abell Units No. 1-10, 2nd Floor Lot 365, Section 50 Jalan Abell 93100 Kuching Sarawak Tel No : 082-250888	087-003

17. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name, Address and Telephone Number	ADA Code	Name, Address and Telephone Number	ADA Code
SABAH			
CIMB INVESTMENT BANK BERHAD 1 st & 2 nd Floor Central Building No.28, Jalan Sagunting 88000 Kota Kinabalu Sabah Tel No : 088-328878	065-005	INNOSABAH SECURITIES BERHAD 11, Equity House, Block K Sadong Jaya, Karamuning 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
ECM LIBRA INVESTMENT BANK BERHAD Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No : 088-236188	052-012	OSK INVESTMENT BANK BERHAD 5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamuning 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010
HWANGDBS INVESTMENT BANK BERHAD Suite 1-9-E1, 9 th Floor, CPS Tower Centre Point Sabah No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-311688	068-008	OSK INVESTMENT BANK BERHAD Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No : 089-229286	056-057
		OSK INVESTMENT BANK BERHAD Lot 14-0, Ground Floor Lorong Lintas Plaza 2 Lintas Plaza, Off Jalan Lintas 88300 Kota Kinabalu Sabah Tel No : 088-258618	056-067